

A decorative graphic on the left side of the page consists of a dense cluster of green squares of various sizes and shades, radiating from the center-left towards the top-right. Below this cluster is a thick, dark green wave that curves upwards from the bottom-left towards the right side of the page.

2019

SCOTTISH BORDERS COUNCIL
BUSINESS AND INDUSTRIAL
LAND AUDIT

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1. Introduction

1.1 Purpose of the audit

- 1.1.1 The Business and Industrial Land Audit (formerly known as the Employment Land Audit) monitors the supply, take-up and status of business and industrial land within the Scottish Borders, in accordance with Scottish Planning Policy. Businesses have a variety of size and quality requirements, so the audit assesses the range and choice of the sites which make up the supply. The audit also identifies the availability and constraints of sites, and also monitors windfall employment developments.
- 1.1.2 The audit is undertaken annually in order to monitor the changing pattern of business and industrial development activity within the Scottish Borders. This year's audit records:
- the **established business and industrial land supply** at 31 March 2019
 - the **take-up of business and industrial land** between 1 April 2018 to 31 March 2019
 - and **windfall business and industrial developments** between 1 April 2018 to 31 March 2019

1.2 Overview of methodology

- 1.2.1 The established business and industrial land supply is the total area of:
- Business and industrial use sites (including safeguarded business and industrial land) which were undeveloped or under construction on 31 March 2019
 - Mixed use or redevelopment sites with potential to be developed for business and industrial use which were undeveloped or under construction on 31 March 2019.
- 1.2.2 Following the Examination of the Scottish Borders Local Development Plan and the Council's formal decision of December 2015 to take forward the plan as amended by the agreed modifications, the Business and Industrial Land Audit 2019 uses LDP allocations as the basis for establishing the business and industrial land supply.
- 1.2.3 The take-up is business and industrial land which has been developed over the previous 12 months.
- 1.2.4 The Council also monitors **windfall business and industrial developments**. These are new business or industrial developments on sites which do not form part of the business and industrial land supply (i.e. on land not allocated for business and industrial use). These developments are recorded in section 5.
- 1.2.5 The audit is managed through a database which holds detailed information on each site. This includes a unique reference number; site area; site type; planning status; tenure; availability; constraints and site servicing information. Much of this data is presented in Appendix 3, along with maps of each site. Further explanation of the methodology is presented within Appendix 1 and a glossary is contained within Appendix 2.

2. Policy Context

2.1 National Policy Drivers

- 2.1.1 Scottish Planning Policy (SPP) sets out the Scottish Government's planning policies in relation to economic development. SPP requires local authorities to allocate sites appropriate for the range of business sectors and business sizes in the plan area.
- 2.1.2 Allocations should therefore reflect market demand and location, size, quality and infrastructure requirements. Allocations should also take account of whether sites are serviced or serviceable within five years; the potential for mixed use development; and their accessibility within the transport network, including options for walking, cycling and public transport.

2.2 Strategic Development Plan

- 2.2.1 The Strategic Development Plan (SDP) was adopted in 2013 and provides a strategic framework for development in the South East of Scotland, including the whole of the Scottish Borders, to the year 2032. The Proposed SDP2 was rejected by Scottish Ministers and therefore SDP 2013 remains the document in force.
- 2.2.2 The SDP supports job creation by setting out a spatial strategy which focusses on growing key sectors of the economy in a sustainable manner. It identifies a range of strategically important sectors in the economy, including: higher education; energy; tourism; food and drink; and life sciences. SDP Policy 2 requires Local Development Plans (LDPs) to provide a range and choice of accessible and marketable sites to meet anticipated requirements of businesses. Policy 2 also sets out the levels of employment land supply LDPs should provide. Of a total 981ha across the plan area, the SDP requires that the Scottish Borders LDP provides 56ha. The proposed SDP2 stated that LDP's will identify and safeguard a sufficient supply of business and industrial land.

2.3 Scottish Borders Local Development Plan

- 2.3.1 The Scottish Borders Local Development Plan sets the primary policy context for development within the Scottish Borders, including in relation to business and industrial land.
- 2.3.2 The LDP has a business and industrial land policy which establishes a hierarchy of business and industrial land. Policy ED1—Protection of Business and Industrial Land aims to ensure adequate supplies of business and industrial land are retained for business and industrial use and are not diluted by a proliferation of other uses. The policy recognises the financial difficulty - resulting from market failure - in bringing forward new business and industrial land. The policy therefore protects resources into the long term and complements the Council's economic strategy.

- 2.3.3 The hierarchy identifies key areas of Strategic High Amenity business land (class 4 only) and Strategic (class 4, 5 or 6) business and industrial land and, recognising the difficulty in bringing these sites forward, provides them with rigorous policy protection. District level business and industrial sites and local sites are also identified, each with different levels of protection.
- 2.3.4 The Local Development Plan did not bring forward new available business and industrial land but did allocate new mixed use sites in Cardrona, Reston, Swinton and Tweedbank. These were considered for business and industrial land potential and through this process site TW008 (Tweedbank) has been added to the supply.
- 2.3.5 The Strategic Business and Industrial sites at Tweedbank Industrial Estate and Tweedside Park are now the subject of Supplementary Guidance which sets out the Council’s detailed vision for the future of this land in tandem with a Simplified Planning Zone (SPZ). Both documents aim to encourage investment and an improved environment within the Business Park at Tweedbank, capitalising on the arrival of the Borders Railway.

3 Established Business and Industrial Land Supply

3.1 Land Supply

- 3.1.1 The 2019 established business and industrial land supply is **102.2ha**, which is made up by a total of 70 sites. Table 1 shows the annual change in established business and industrial land supply since 2015 and shows that the Scottish Borders established business and industrial land supply decreased by 1.3% since 2018.

Table 1: Annual Established Employment Land Supply (ha)

2015	2016	2017	2018	2019	% change since 2018
110.9	110.1	107.4	103.5	102.2	-1.3 %

- 3.1.2 The 1.3% decrease follows a number of changes to the supply for a number of reasons including: 3 sites have been taken-up (3 < 0.3ha). Further information regarding these sites is presented in section 4.
- 3.1.3 Table 2 (below) shows the established business and industrial land supply down by Housing Market Area [Appendix 2 provides a map showing Housing Market Area boundaries]. The greatest business and industrial land supply is within the Central Borders (73.7ha), whilst there is no established business and industrial land supply within the Southern area. A map of the HMAs can be found in Appendix 2.

Table 2: Employment Land Supply by HMA (ha)

Areas	Employment Land Supply
Berwickshire	24.7
Central	73.7
Northern	3.8
Southern	0
Total	102.2

3.2 Site Type

3.2.1 Local Development Plan business and industrial land sites (including business and industrial safeguarding) are classified by Site Type. This establishes the level of protection the employment land is afforded by policy ED1—Protection of Business and Industrial Land. Sites are classified as Strategic High Amenity, Strategic, District or Local. Table 3 sets out a breakdown of business and industrial land supply by Site Type per Housing Market Area and settlement. In addition to the sites listed, three sites which form part of the business and industrial land supply (GR001, SE003 and TW008) are allocated within the plan for mixed use. These sites are not included in the table below.

Table 3: Business and Industrial Land Supply by Site Type (ha and number of sites)

		Local		District		Strategic		Strategic High Amenity	
HMA	Settlement	Ha	Sites	Ha	Sites	Ha	Sites	Ha	Sites
Berwickshire	Chirnside	0	0	0.7	1	0	0	0	0
	Coldstream	0	0	7.7	4	0	0	0	0
	Duns	0	0	5.9	6	0	0	0	0
	Eyemouth	0	0	2.1	3	7.8	3	0	0
	Greenlaw	0	0	0.3	1	0	0	0	0
	Area Total		0	0	16.6*	15	7.8	3	0
Central	Earlston	0	0	4.8	2	0	0	0	0
	Galashiels	0	0	3.3	3	0	0	0	0
	Hawick	0	0	1.8	4	12.3	4	0	0
	Jedburgh	0	0	8.6	4	0	0	0	0
	Kelso	0	0	0.2	1	5.7	12	0	0
	Morebattle	0	0	0.6	1	0	0	0	0
	Newtown St Boswells	0	0	0	0	0	0	12.8	1
	Selkirk	0.5	1	2.3	5	0	0	0	0
	St Boswells (Charlesfield)	0	0	0	0	15.5	3	0	0
	Tweedbank	0	0	0	0	2.9	4	0	0
	Area Total		0.5	1	21.6	20	36.4	23	12.8
Northern	Innerleithen	0	0	0.4	1	0	0	0	0
	Lauder	0	0	2	1	0	0	0	0
	Peebles	0	0	0.7	1	0	0	0	0
	West Linton	0	0	0.7	1	0	0	0	0
	Area Total		0	0	3.8	4	0	0	0
Southern	Area Total	0	0	0	0	0	0	0	0
Scottish Borders	Overall Total	0.5	1	42.1	39	46.3*	16	12.8	1

* Total does not add up due to rounding

Note figures do not add to the overall supply (102.2ha) as three mixed use sites are not classified by Site Type

3.2.2. Overall, 0.5% of the business and industrial land supply is Local, 41% is District, 45% is Strategic, 13% is Strategic High Amenity. There's no Strategic High Amenity sites in Berwickshire or Northern area. Within the Northern area only district sites are available which account for 3.7% of the total supply. There is a good range of Site Types available within Central area.

3.3 Site Size

3.3.1 Table 4 breaks the business and industrial land supply down by categorised site size. There is a lack of range of business and industrial land site sizes within the Northern area, with only 1 site greater than 1ha, which is located in Lauder. Larger sites over 5ha are located in Coldstream, Eyemouth, Hawick, Newtown St Boswells and St Boswells (Charlesfield). Some 70% of all business and industrial land supply sites are less than 1ha in size, at a total of 19.2ha, but this represents just 19% of the land supply overall.

Table 4: Size breakdown of Business and Industrial Land Supply sites (number of sites)

HMA	Settlement	0-1ha	1-5ha	>5ha
Berwickshire	Chirnside	1	0	0
	Coldstream	3	0	1
	Duns	5	1	0
	Eyemouth	3	2	1
	Greenlaw	2	0	0
	Area Total	14	3	2
Central	Earlston	1	1	0
	Galashiels	2	1	0
	Hawick	4	3	1
	Jedburgh	1	3	0
	Kelso	12	1	0
	Morebattle	1	0	0
	Newtown St Boswells	0	0	1
	Selkirk	6	1	0
	St Boswells (Charlesfield)	1	1	1
	Tweedbank	4	1	0
	Area Total	32	12	3
Northern	Innerleithen	1	0	0
	Lauder	0	1	0
	Peebles	1	0	0
	West Linton	1	0	0
	Area Total	3	1	0
Southern	Area Total	0	0	0
Scottish Borders	Total	49	16	5

3.4 Availability

3.4.1 The availability of sites is broken down into the following categories: immediate, one to five years, beyond five years and under construction. The definitions for these categories can be found in Appendix 2. Table 5 looks at the availability of land by area. 50% of immediately available land is located within the Central area, some 22.7ha. There is 2.4ha of immediately available business and industrial land within the Northern area. Across the Scottish Borders 90ha - some 88% of the overall land supply - is available within 5 years, and of this, 45.3ha is available immediately.

Table 5: Availability of Employment Land Supply (ha)

HMA	Area	Immediate	1-5 yrs	Beyond 5 yrs	Under Construction	Total
Berwickshire	Chirnside	0.7	0	0	0	0.7
	Coldstream	7.4	0.3	0	0	7.7
	Duns	4.2	1.2	0.4	0	5.9*
	Eyemouth	8	0	1.9	0	9.8*
	Greenlaw	0	0.3	0.4	0	0.6*
	Berwickshire	Berwickshire	20.2*	1.8	2.7	0
Central	Earlston	0	4.6	0.2	0	4.8
	Galashiels	0.4	0	2.8	0	3.3*
	Hawick	2	7	5	0.2	14.1*
	Jedburgh	1.4	6	1.3	0	8.6*
	Kelso	2.7	3.2	0	0	5.9
	Morebattle	0	0.6	0	0	0.6
	Newtown St Boswells	0	12.8	0	0	12.8
	Selkirk	1.7	2.5	0	0	4.2
	St Boswells (Charlesfield)	11.5	4	0	0	15.5
	Tweedbank	2.9	1	0	0	3.9
	Central	Central	22.7*	41.6*	9.3	0.2
Northern	Innerleithen	0.4	0	0	0	0.4
	Lauder	2	0	0	0	2
	Peebles	0	0.7	0	0	0.7
	West Linton	0	0.7	0	0	0.7
	Northern	Northern	2.4	1.4	0	0
Southern	Area Total	0	0	0	0	0
Scottish Borders	Total	45.3	44.8	12	0.2	102.2

*Figures do not add up due to rounding

3.5 Site servicing

3.5.1 The audit classifies sites as either serviced, partially serviced or not serviced. This is based on availability of services such as electricity, water supply, and roads access. Appendix 1 outlines the methodology in the assessment of site servicing. Table 6 breaks the employment land supply down by servicing classification and area.

Table 6: Employment Land Supply by Servicing Status (ha)

	Area	Serviced	Partially Serviced	Not Serviced
Berwickshire	Chirnside	0.7	0	0
	Coldstream	0.3	7.4	0
	Duns	0.5	4	1.4
	Eyemouth	1.7	6.3	1.9
	Greenlaw	0	0.3	0.4
	Area Total	3.1*	17.9*	3.7
Central	Earlston	0	0.2	4.6
	Galashiels	0.4	2.8	0
	Hawick	2.1	3	9
	Jedburgh	2.4	1.3	4.9
	Kelso	2.7	0	3.2
	Morebattle	0	0	0.6
	Newtown St Boswells	0	12.8	0
	Selkirk	0.8	3.3	0
	St Boswells (Charlesfield)	0	12.3	3.2
	Tweedbank	0.4	3.5	1
	Area Total	9*	39.1*	25.6*
Northern	Innerleithen	0	0.4	0
	Lauder	2	0	0
	Peebles	0	0	0.7
	West Linton	0	0	0.7
	Area Total	2	0.4	1.4
Southern	Area Total	0	0	0
Scottish Borders	Total	14.1*	57.5*	30.7

*Figures do not add due to rounding

3.5.2 The figures above show that most of the business and industrial land supply is at least partially serviced, some 71.6ha, against 30.7ha which are not serviced. Only 13.8% of the overall supply is fully serviced, covering 30 sites.

3.6 Immediately available land

3.6.1 There are 35 sites immediately available in total, which account for 45.3ha (44%) of the business and industrial land supply. Several of these sites are strategic sites. These are:

CF002	Charlesfield (11.5ha);
EY007	Gunsgreenhill, Eyemouth (6.3ha);
EY008	Gunsgreen Industrial Estate 1, Eyemouth (0.3ha);
EY009	Gunsgreen Industrial Estate 2, Eyemouth (1.2ha);
HA014	Galalaw, Hawick (0.7ha);
KE008	Pinnaclehill, Kelso (0.7ha);
KE018	South Pinnaclehill - Plot 14 (0.2ha);
KE020	South Pinnaclehill - Plot 12 (0.2ha);
KE021	South Pinnaclehill - Plot 13 (0.2ha);
KE022	South Pinnaclehill - Plot 10 (0.2 ha);
KE023	South Pinnaclehill - Plot 1 (0.3 ha);
KE024	South Pinnaclehill - Plot 2 (0.2 ha);
KE025	South Pinnaclehill - Plot 3 (0.1 ha);
KE026	South Pinnaclehill - Plot 4 (0.2 ha);
KE027	South Pinnaclehill - Plot 5 (0.2 ha);
KE028	South Pinnaclehill - Plot 6 (0.2 ha);
TW001	Tweedbank (1.5ha);
TW004	Tweedbank (0.4ha);

3.6.2 Table 7 shows a breakdown of immediately available sites by size and HMA. The majority of immediately available sites are less than 1ha in size. Only three sites greater than 5ha are immediately available. Over half of all immediately available sites are located in the Central area, at sites in Galashiels, Hawick, Jedburgh, Kelso, Selkirk, St Boswells (Charlesfield) and Tweedbank. There's also nine immediately available sites in Berwickshire, within Chirnside, Coldstream, Duns and Eyemouth but there are only two within the Northern area, in Lauder and Innerleithen.

Table 7: Number of Immediately Available Sites by Site Size

HMA	Area	0-1ha	1-5ha	>5ha
Berwickshire	Chirnside	1	0	0
	Coldstream	1	0	1
	Duns	1	1	0
	Eyemouth	2	1	1
	Area Total	5	2	2
Central	Galashiels	1	0	0
	Hawick	1	1	0
	Jedburgh	0	1	0
	Kelso	12	0	0
	Selkirk	4	0	0
	St Boswells (Charlesfield)	0	0	1
	Tweedbank	2	1	0
	Area Total	20	3	1
Northern	Innerleithen	1	0	0
	Lauder	0	1	0
	Area Total	1	1	0
Southern	Area Total	0	0	0
Scottish Borders	Total	26	6	3

4 Take-up of Business and Industrial Land

4.1 Take-up in 2019

- 4.1.1 Business and industrial land take-up refers the total area of business and industrial land supply land which has been developed since the last audit. Section 5 of this report covers windfall business and industrial developments, which are business and industrial developments completed outwith the business and industrial land supply.
- 4.1.2 This audit covers developments completed between 1st April 2018 and 31st March 2019. Table 8 lists the employment sites taken up within this period. Appendix 4 provides maps of these sites.

Table 8: Employment Land Take-up (1 April 2018 to 31 March 2019)

Site Ref.	Site Address	Settlement	Site Area
EY019	Gunsgreen Industrial Estate 3	Eyemouth	0.28
KE017	South Pinnaclehill - Plot 11	Kelso	0.16
KE019	South Pinnaclehill - Plot 7	Kelso	0.24
TOTAL			0.68 ha

4.1.3 Table 8 shows the overall take-up of employment land between 1 April 2018 and 31 March 2019 was 0.68 ha, consisting of 5 employment sites. This compares to a take-up of 3.78ha in the previous audit period (2017-18).

4.2 Take-up since 2015

4.2.1 Table 9 shows the take-up in established land supply over the last 5 years. The table shows that overall, around 10.2ha have been taken up since 2015, equivalent to an annual take-up rate of around 2ha a year.

Table 9: Annual Business and Industrial Land Take-up, 2015-2019 (ha)

HMA	Settlement	2015	2016	2017	2018	2019
Berwickshire	Chirnside	0.7	0	0	0	0
	Eyemouth	0	0	0	0	0.3
	Greenlaw	0.1	0	0	0	0
	Area Total	0.8	0	0	0	0.3
Central	Galashiels	0	0	0.4	0	0
	Hawick	0.2	0.2	0	3.2	0
	Kelso	0.6	0	0.4	0.7	0.4
	Selkirk	0	0.2	0	0	0
	St Boswells (Charlesfield)	0	0	2.1	0	0
	Area Total	0.8	0.4	2.9	3.9	0.4
Northern	Innerleithen	0.4	0	0	0	0
	Peebles	0	0.3	0	0	0
	Area Total	0.4	0.3	0	0	0
Southern	Area Total	0	0	0	0	0
Scottish Borders	Total	2	0.7	2.9	3.9	0.7

5 Windfall employment developments

5.1 Record of windfall employment developments

- 5.1.1 Windfall business and industrial developments are developments on land which does not form part of the business and industrial land supply (e.g. on 'white land'). These developments are also an indicator of potential demand for business and industrial land in addition to the take-up of employment land. Windfall business and industrial developments should be use class 4, 5 or 6 new-build or conversion developments which occur on land not previously in active, existing business or industrial use. The full methodology is detailed in Appendix 1.
- 5.1.2 There were no windfall business and industrial developments completed between 1 April 2018 and 31 March 2019.

6 Conclusion

- 6.1.1 The overall **established business and industrial land supply** has decreased to 102.2ha. Three small sites were taken up in the last year resulting in an overall take-up of employment land of 0.7ha. No windfall employment development was recorded.
- 6.1.2 The current Local Development Plan which was approved in May 2016 did not bring forward any business and industrial land, but did allocate new mixed use sites. Of these one new site in Tweedbank (TW008) will be developed for some business use within an area which has an identified land supply need. There is now a Supplementary Guidance and Simplified Planning Zone (SPZ) covering the Strategic Business and Industrial sites in Tweedbank. Both support investment and improvements in the Business Park in Tweedbank.
- 6.1.3 Table 2 shows that there's only 3.8ha in the Northern HMA which accounts for 3.7% of the overall supply. In Peebles there is only one site available at South Parks. Table 3 also shows that there are four sites all of which are district type. This suggests there is a shortage of variety of business and Industrial land in the Northern HMA. Table 9 shows that land take-up has been in the central and northern area and this year. 2019 saw the first decrease in take up in two years. It should be noted there's only three available sites in Galashiels. Of these, site GA007 which is a district site at Huddersfield Street, will soon be developed for social housing and site GA011 has physical contamination issues. Further land requires to be allocated in Tweedbank and Kelso due to land availability and perceived developer interest.
- 6.1.4 It is proposed that the LDP2 will allocate further sites for mixed use which will include an element of business and industrial land. In order to insure such land is delivered the LDP2 will identify a site area for this element of the allocation and this will be picked up in the next appropriate future Business and Industrial Land Audit.
- 6.1.5 Scottish Planning Policy and the SESplan Strategic Development Plan both require local authorities to provide a range and choice of business and industrial land sites. This Audit has assessed the sites which make up the supply in terms of their size, availability, type, servicing and constraints and has shown that overall, the current business and industrial land supply provides a broad range and choice of sites. Going forward the Proposed Plan requires more business and industrial land of suitable type, availability and site servicing to be found in particularly the Northern HMA and further land in the Central HMA around Galashiels and Tweedbank.

7 Appendix 1: Methodology

Established Employment Land Supply and Take-Up

The process for preparing the Employment Land Audit is set out below.

7.1 Update the Geographic Information System (GIS) and database

The audit is managed through a database which holds information including: unique site reference number, site name, existing use, planning status, site availability, site type and site servicing. The data is also recorded spatially using the Geographic Information System (GIS). Maps are produced from the GIS project to aid site visits and outline any planning approvals and completions within the previous year.

7.2 Background information

To ensure that the most up to date and accurate information is recorded in the database, Officers liaise with a representative from Economic Development to review all existing land supply sites, in order to gather up to date information on the sites.



Site servicing information is reviewed and updated where appropriate. Data is captured from site servicing maps and recorded in the database for all sites.



All employment/mixed use and redevelopment sites allocated are reviewed and changes including potential additions to the employment land supply are captured and assessed.

7.3 Site Visits

Officers undertake site visits for their allocated areas. All existing land supply sites are shown on settlement maps and are visited. Site visits are undertaken to establish whether there has been a change in the status of sites, for example whether a site has been developed or is under construction. All allocated employment sites are also monitored, in order to identify any new land supply. All allocated mixed use and redevelopment sites are assessed as to whether they have the potential for future employment use. To avoid double counting, such sites can only be included within either the employment land supply or the housing land supply. For sites to be included in the employment land supply, they must be allocated and must not have any development on the site. Vacant buildings are not surveyed within the audit as they may be leased and the land is not readily available for development.

7.4 Site Servicing

Sites are assessed for service provision and service provision potential. For each service 'yes/no/potential' may be recorded. The glossary explains service categories in greater detail. As part of the 2012 audit, the site servicing fields were updated and the methodology revised. Six new fields were created in the database: foul drainage; electricity; water; phone; gas; and access. A drop down menu was added to the database with the following fields: not serviced; partially serviced; and serviced.

7.5 Database input

Once all site visits have been undertaken, records are updated in the database and any changes are recorded and new sites included.

7.6 GIS spatial updates

Once the database has been updated, changes are captured spatially. Site area data is then updated in the database. A figure for the developable area of sites is also held in the database. This represents an estimate of the floor area of the site that is likely to be developed. This is calculated as 60% of the site area, unless more accurate information is available, for example the gradient of the site may alter the developable area.

7.7 Analysis

The database is exported into an Excel spreadsheet for data analysis. The Employment Land Audit report is then produced along with Appendix 3 which contains maps showing each employment land supply site.

7.8 Windfall employment developments

Windfall employment developments are business/ industrial developments on land which does not form part of the employment land supply. The purpose of the survey of windfall developments is to help identify additional demand for employment land not being met by the employment land supply.

To qualify as windfall employment development, the following criteria will normally be met:

- Land is not allocated for employment use or employment safeguarding
- New development must be use class 4 (business), 5 (industrial) or 6 (storage)
- Development must be new-build or conversion
- Existing land use must not be use classes 4, 5 or 6, unless previously inactive

The process undertaken utilises data held within the Council's Planning and Building Warrants databases. This data is processed using FME software to produce a list of employment developments completed within the timeframe of interest. Each list is then assessed against the criteria above, until a list of all windfall employment developments is achieved. In exceptional cases, a development not meeting all of the criteria listed above may be included as a windfall employment development where it represents substantial demand for employment land. Similarly, developments which meet the criteria above but were minor in scale and do not represent demand for employment land may be omitted from the record of windfall employment developments.

7.9 Changes to the process and revisions

- When the 2012 audit was prepared, the category options for site availability were altered to include: immediate; between 1 and 5 years; and beyond 5 years. As a result of access to more up to date site servicing information, it was considered appropriate to update the availability definitions. A direct comparison should not be drawn between pre-2012 and post-2012 audit figures for site availability for this reason.
- In the 2012 audit, an additional 'removed' option was included amongst site 'status' options. This was in addition to previous 'available', 'under construction' and 'taken up' options. The existing options did not take into account sites that may have been removed for definitional reasons. This could include sites which are no longer suitable for employment development or sites which have been removed from the Development Plan. As a result a new choice was created for such sites, to allow these to be retained in the database but not included in the taken up analysis.
- In the 2013 audit, revisions were made to 2011 and 2012 Established Land Supply and 2011 take-up figures.
- In 2018 ELA sites with the potential for business and industrial uses on mixed use allocations were removed. Theoretically mixed use sites could be developed for many uses including business and industrial, but to avoid subjectivity and the possibility of potentially overestimating they have been removed.

8 Appendix 2: Glossary

Availability

- Immediate: These sites are serviced (fully or partially) and have no constraints that would prevent the site being developed immediately.
- 1-5 years: These sites can be (fully/partially or not serviced) but have minor constraints which prevent immediate development OR the site has no constraints but is not serviced.
- Beyond 5 years: Land that has no extant planning permission, is partially or not serviced, has a major constraint and is unlikely to be developed within 5 years.
- Under Construction: Sites where development has commenced but has not yet been completed.
- Taken Up: Sites where development has been completed. For clarity and consistency, sites are classed as being complete when the Completion Certificate has been issued.

Constraints

- Ownership: Land subject to ownership difficulties (e.g) option land, owner seeking alternative use to allocation, unwilling seller, submitted an alternative use through the LDP process, more than 1 owner of a site.
- Contamination: It is known that there has been a previous use on the site that would warrant the site to be remediate prior to any future development. This can be picked up from any planning approvals in conditions.
- Infrastructure: No road access, no water, no gas, no foul drainage disposal, no surface water disposal, no telecommunications. Known road concerns and issues.
- Marketability: Sites which are not considered to be marketable in the current economic climate.

- Physical: Sites with physical constraints such as topography, ground conditions, flooding and landlocked sites.
- None: Site has no known constraints.

Established Employment Land Supply

More commonly referred to as the employment land supply, the supply includes all land available for business and industrial use (including safeguarded business and industrial land and mixed use or redevelopment sites with potential to be developed for employment use and which are not included within the housing land supply) which were undeveloped or under construction on 31 March on the year of the audit.

Existing Use

(Brownfield) - Land which has been built or used in the past for development purposes. Brownfield land does not include private or public gardens, sports pitches, woodlands or open spaces used for leisure and recreational purposes. The grounds of institutions (such as schools and hospitals) that are no longer used are not considered as brownfield sites. (Greenfield) - Sites which have never been previously developed, or are fully restored derelict land.

Housing Market Area (HMA)

The Employment Land Area uses Housing Market Areas [HMAs] to look at employment land supply and take-up by wider geographic area. A map showing the boundaries of the four Scottish Borders HMAs is shown below.



SESplan

SESplan is the strategic planning authority for South East Scotland and produces the Strategic Development Plan.

Site Servicing

The employment land audit monitors the servicing of sites within the employment land supply. Six services are monitored recorded in the database; foul drainage, water supply, electricity, access, phone and gas connection. Each service is categorised as; yes, no or potential in terms of the provision within the site. Please note that the gas information is only for background information. If all 5 services are provided within the site, the site is classified as fully serviced. If no services are provided within the site, the site is classified as not serviced.

Site Area

This refers to the total gross area (in ha) within the boundary of the site.

Site Reference

A unique site reference number given to every site covered by the Employment Land Audit. Note that these are unique to the Employment Land Audit and do not match those used by the LDP.

Site Type

Local Development Plan business and industrial use sites (including safeguarded business and industrial land) are classified by site type. Site types establish the level of protection the employment land is afforded by policy ED1—Protection of Business and Industrial Land. Sites are classified as Strategic High Amenity, Strategic, District or Local.

Supply

See 'established employment land supply'.

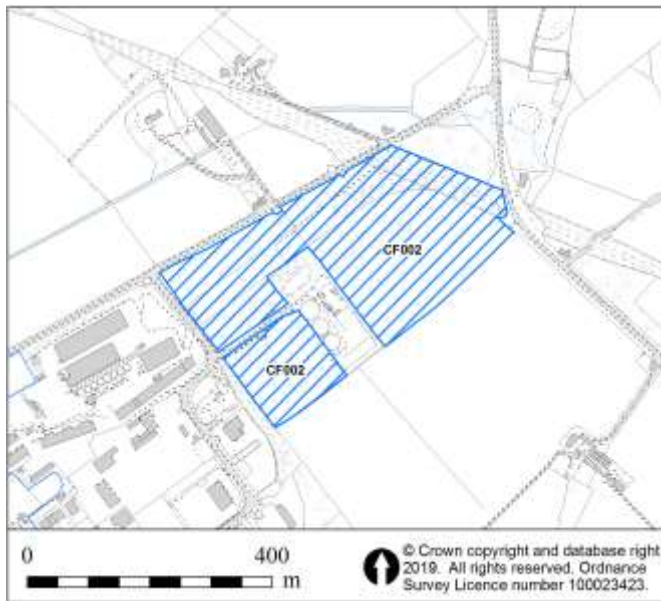
Take-up

The take-up of employment land refers to the total area of established employment land supply which has been developed since the last audit.

Windfall employment developments

Windfall employment developments are business and industrial developments on land which does not form part of the employment land supply. Windfall employment developments should be use class 4/ 5 or 6 new-build or conversion developments which occur on land not in existing business or industrial use. The full methodology is detailed in Appendix 1.

Appendix 3: Established Employment Land Supply Sites



CF002

Site Name: Charlesfield Extension

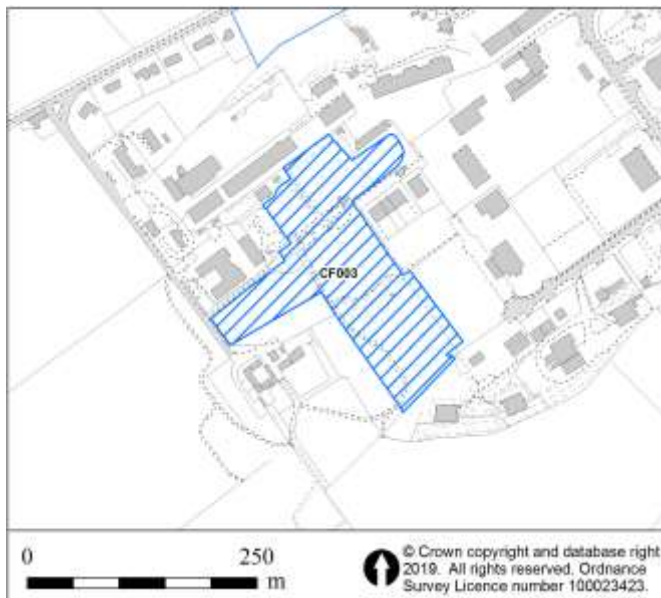
Settlement: St Boswells

Area (ha): 11.5

Availability: Immediate

Serviced: Partially Serviced

Constraints: None



CF003

Site Name: Charlesfield

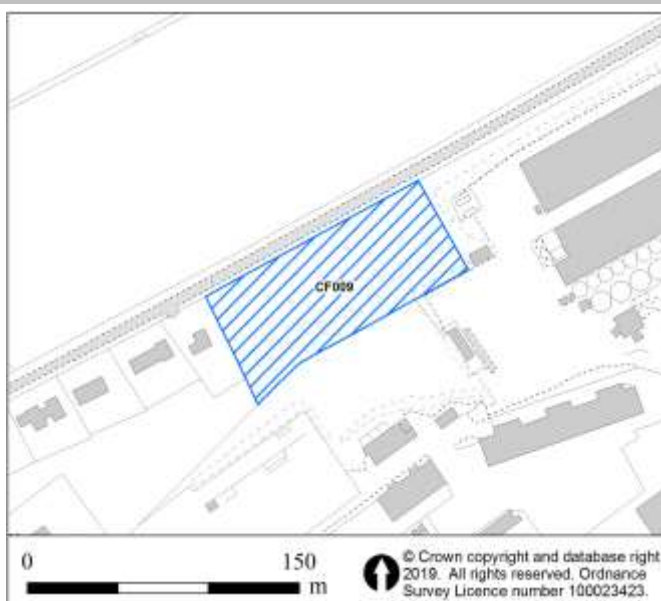
Settlement: St Boswells

Area (ha): 3.2

Availability: One to Five Years

Serviced: Not Serviced

Constraints: Ownership
Infrastructure



CF009

Site Name: Charlesfield

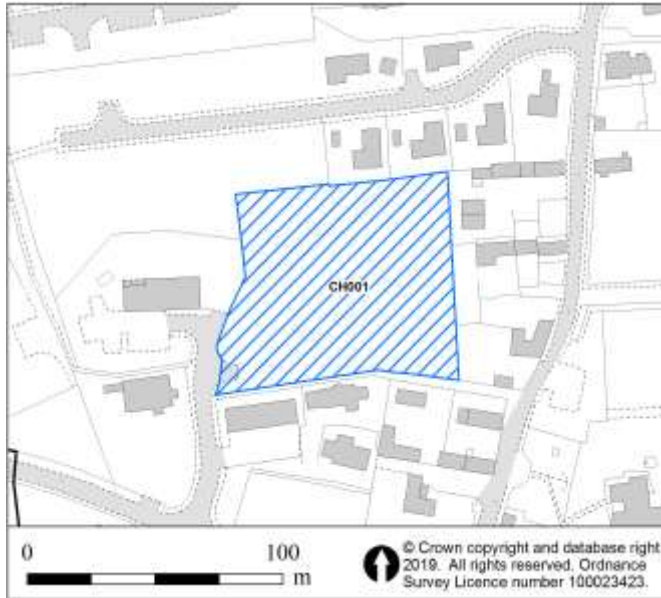
Settlement: St Boswells

Area (ha): 0.8

Availability: One to Five Years

Serviced: Partially Serviced

Constraints: Physical



CH001

Site Name: Southfield

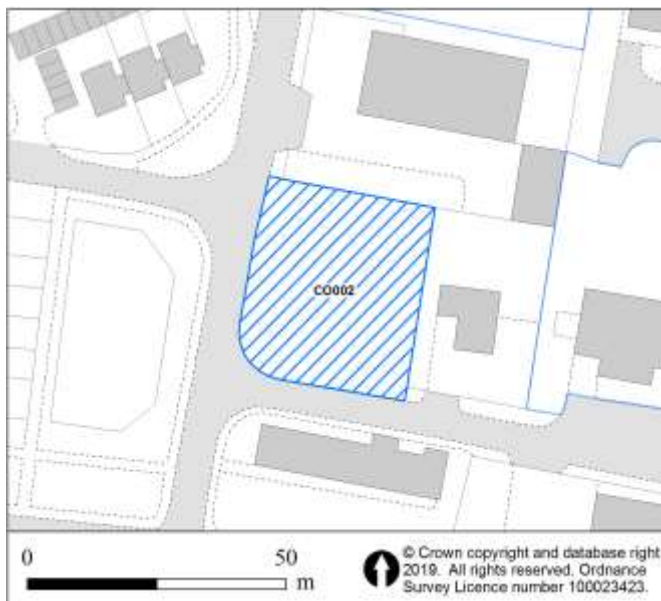
Settlement: Chirnside

Area (ha): 0.7

Availability: Immediate

Serviced: Serviced

Constraints: None



CO002

Site Name: Hillview Industrial Estate 1

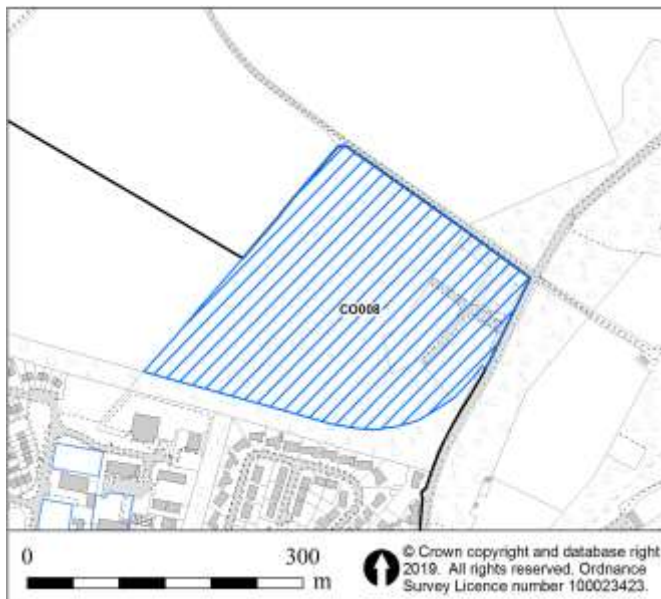
Settlement: Coldstream

Area (ha): 0.1

Availability: One to Five Years

Serviced: Serviced

Constraints: Ownership



CO008

Site Name: Lennel Mount North

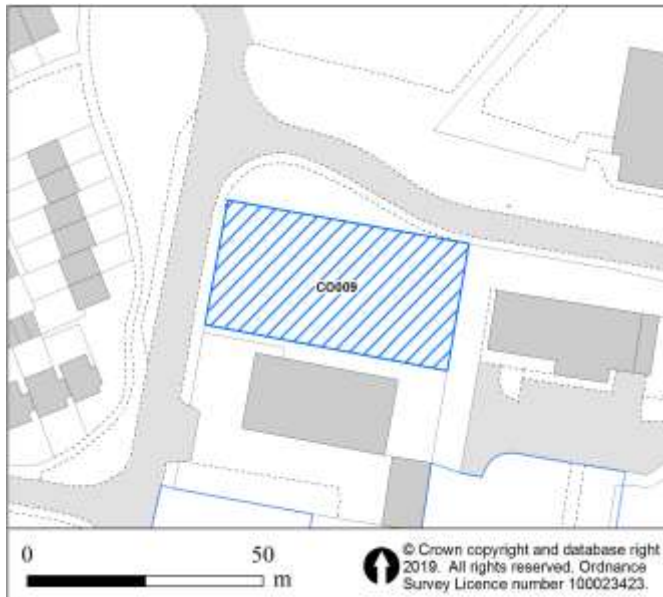
Settlement: Coldstream

Area (ha): 7.2

Availability: Immediate

Serviced: Partially Serviced

Constraints: Ownership



CO009

Site Name: Hillview Industrial Estate 2

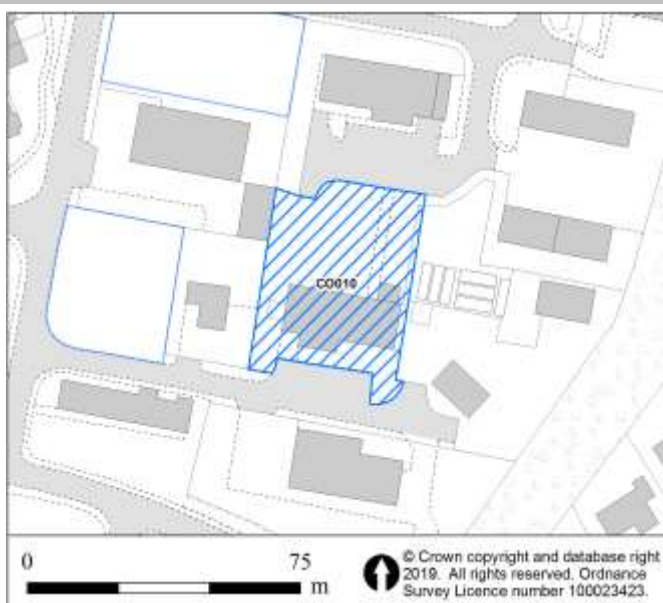
Settlement: Coldstream

Area (ha): 0.1

Availability: One to Five Years

Serviced: Serviced

Constraints: Ownership



CO010

Site Name: Hillview Industrial Estate 3

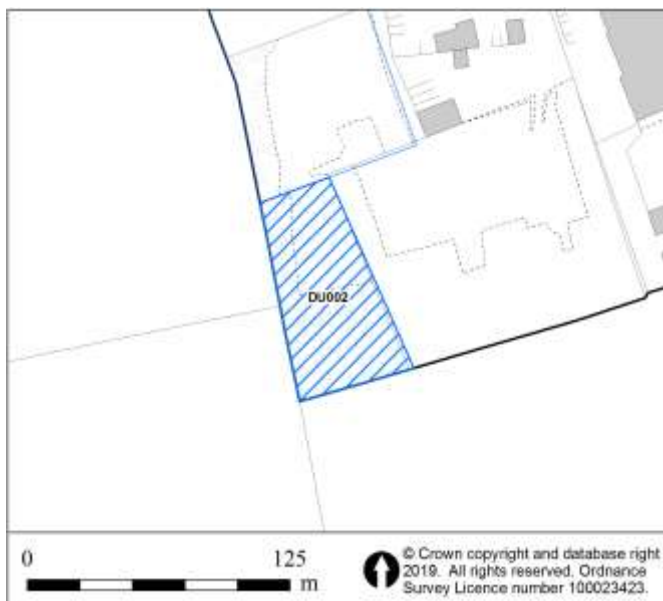
Settlement: Coldstream

Area (ha): 0.2

Availability: Immediate

Serviced: Partially Serviced

Constraints: Contamination



DU002

Site Name: Duns Industrial Estate 2

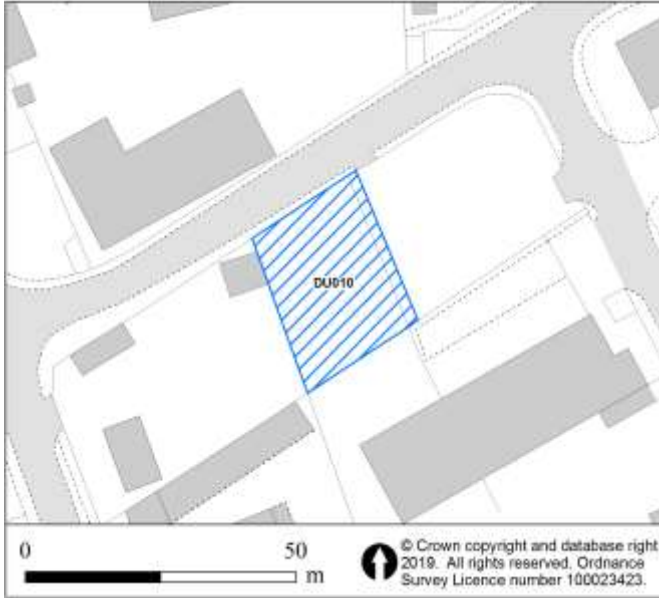
Settlement: Duns

Area (ha): 0.4

Availability: Beyond Five Years

Serviced: Not Serviced

Constraints: Physical



DU010

Site Name: Duns Industrial Estate 10

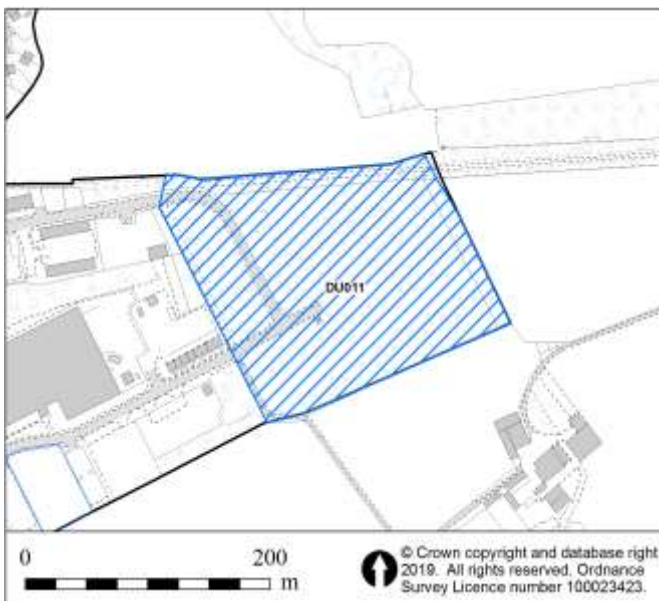
Settlement: Duns

Area (ha): 0.07

Availability: One to Five Years

Serviced: Partially Serviced

Constraints: Ownership



DU011

Site Name: Duns Industrial Estate 17

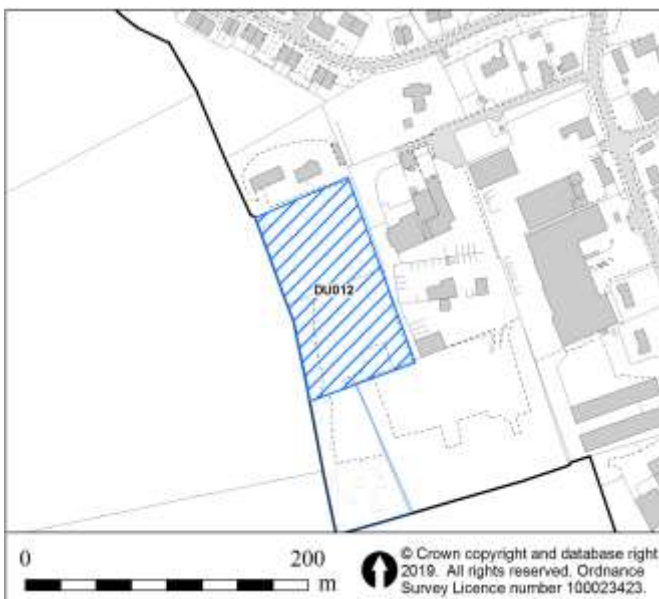
Settlement: Duns

Area (ha): 3.9

Availability: Immediate

Serviced: Partially Serviced

Constraints: None



DU012

Site Name: Duns Industrial Estate 11

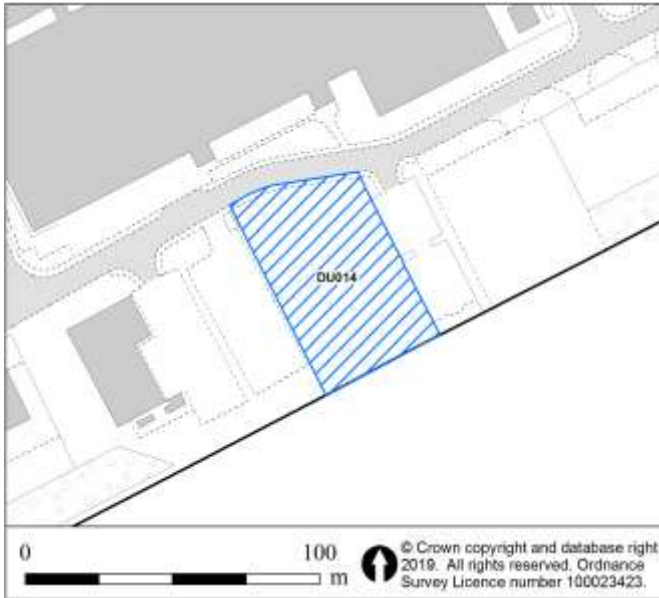
Settlement: Duns

Area (ha): 1.0

Availability: One to Five Years

Serviced: Not Serviced

Constraints: None



DU014

Site Name: Duns Industrial Estate 13

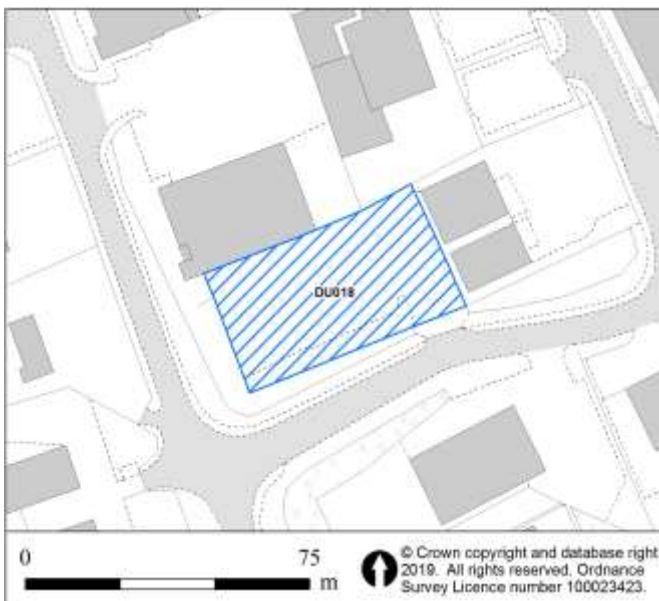
Settlement: Duns

Area (ha): 0.3

Availability: Immediate

Serviced: Serviced

Constraints: Ownership



DU018

Site Name: Duns Industrial Estate 18

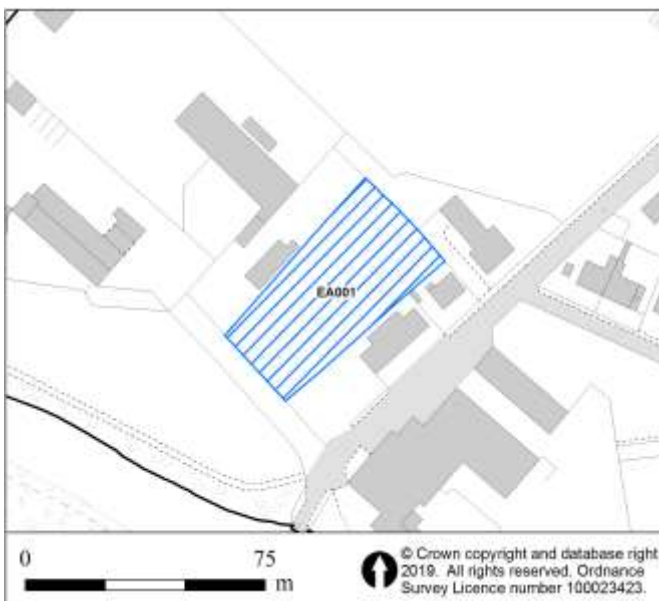
Settlement: Duns

Area (ha): 0.2

Availability: One to Five Years

Serviced: Serviced

Constraints:



EA001

Site Name: Mill Road 1

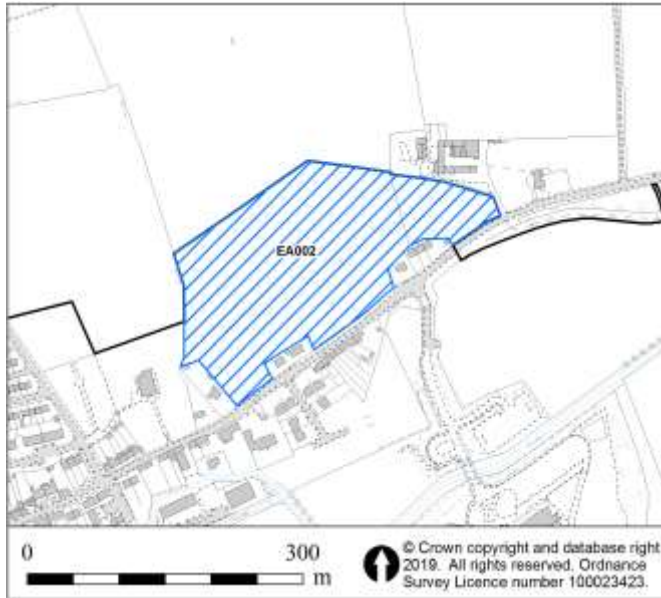
Settlement: Earlston

Area (ha): 0.2

Availability: Beyond Five Years

Serviced: Partially Serviced

Constraints: Physical



EA002

Site Name: Townhead

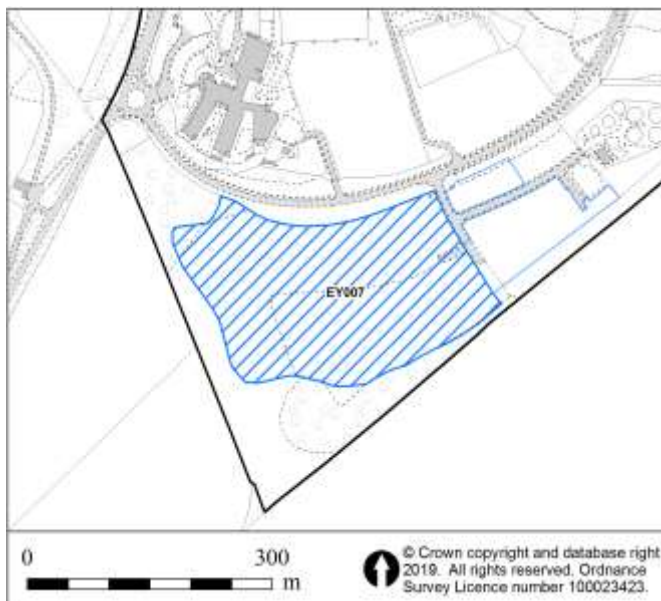
Settlement: Earlston

Area (ha): 4.6

Availability: One to Five Years

Serviced: Not Serviced

Constraints: None



EY007

Site Name: Gunsgreenhill

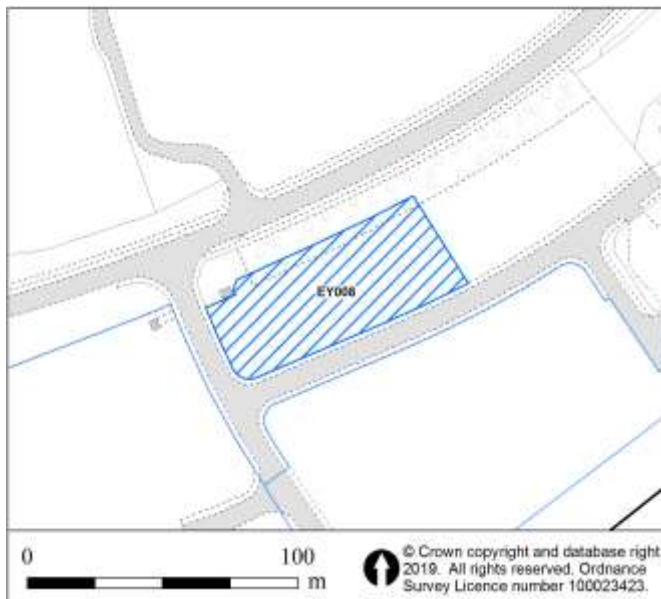
Settlement: Eyemouth

Area (ha): 6.3

Availability: Immediate

Serviced: Partially Serviced

Constraints: None



EY008

Site Name: Gunsgreen Industrial Estate 1

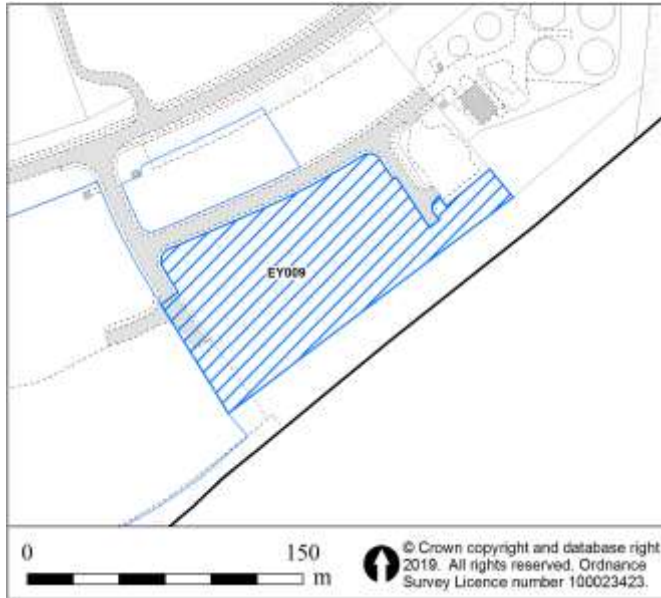
Settlement: Eyemouth

Area (ha): 0.3

Availability: Immediate

Serviced: Serviced

Constraints: None



EY009

Site Name: Gunsreen Industrial Estate 2

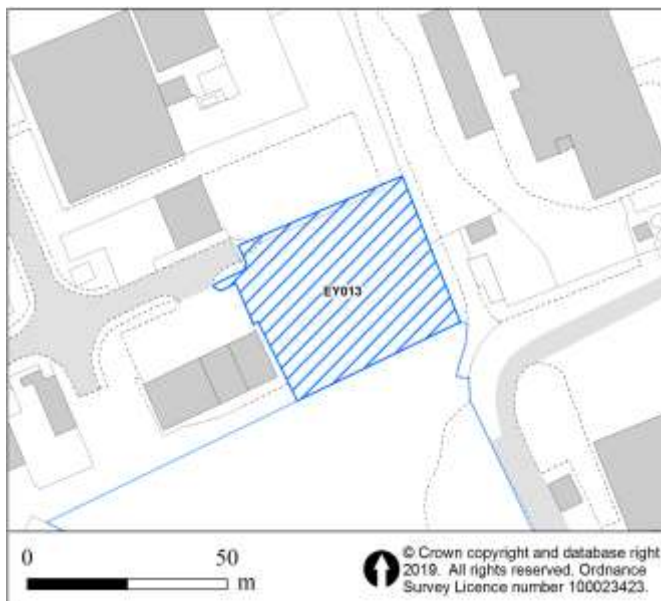
Settlement: Eyemouth

Area (ha): 1.2

Availability: Immediate

Serviced: Serviced

Constraints: None



EY013

Site Name: Acredale 3

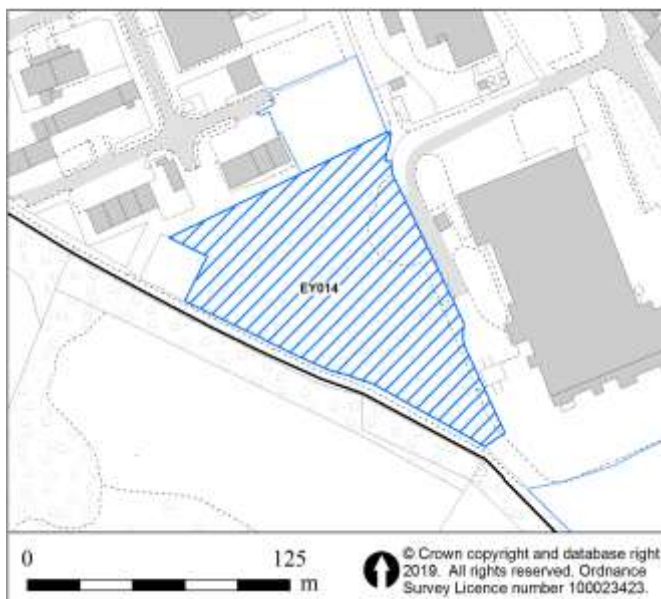
Settlement: Eyemouth

Area (ha): 0.2

Availability: Immediate

Serviced: Serviced

Constraints: None



EY014

Site Name: Acredale 4

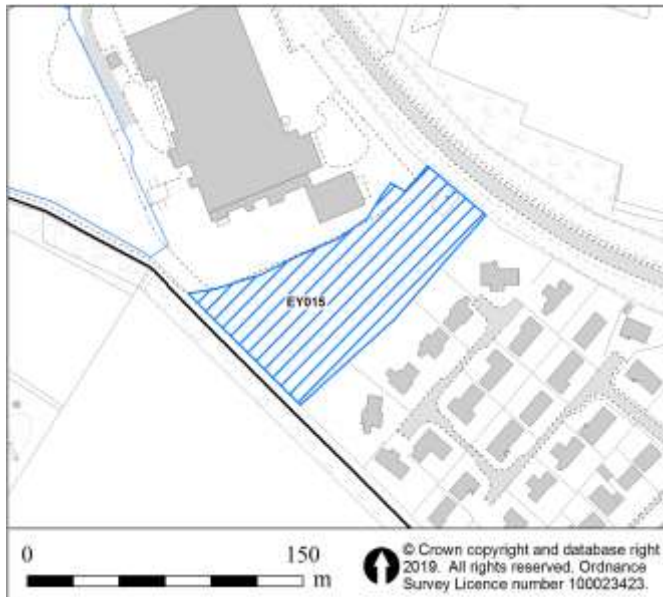
Settlement: Eyemouth

Area (ha): 1.1

Availability: Beyond Five Years

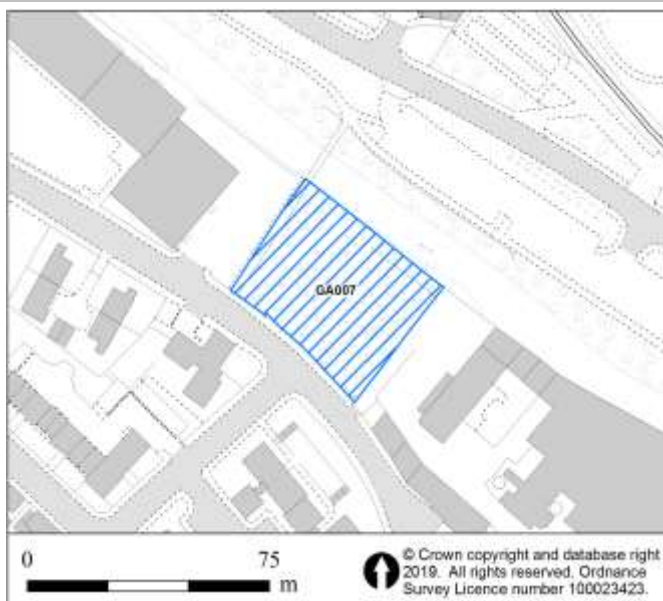
Serviced: Not Serviced

Constraints: Physical
Ownership
Infrastructure



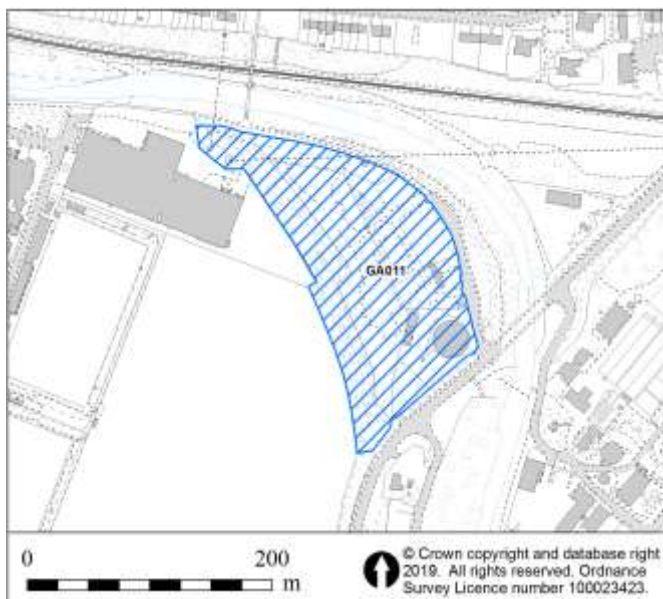
EY015

Site Name: Acredale 5
Settlement: Eyemouth
Area (ha): 0.8
Availability: Beyond Five Years
Serviced: Not Serviced
Constraints: Physical
Ownership
Infrastructure



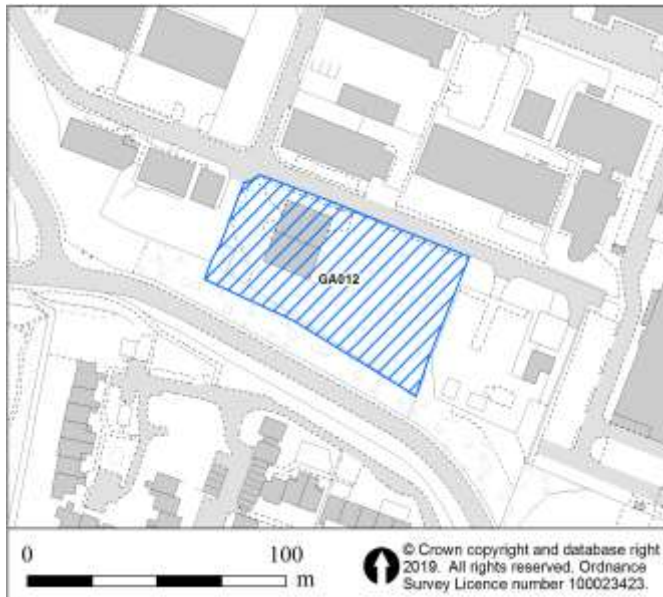
GA007

Site Name: Huddersfield Street 2
Settlement: Galashiels
Area (ha): 0.2
Availability: Beyond Five Years
Serviced: Partially Serviced
Constraints: Physical
Ownership



GA011

Site Name: Galafoot
Settlement: Galashiels
Area (ha): 2.6
Availability: Beyond Five Years
Serviced: Partially Serviced
Constraints: Physical
Contamination



GA012

Site Name: Netherdale Estate South

Settlement: Galashiels

Area (ha): 0.4

Availability: Immediate

Serviced: Serviced

Constraints: None



GR001

Site Name: Extension to Duns Road Industrial Estate

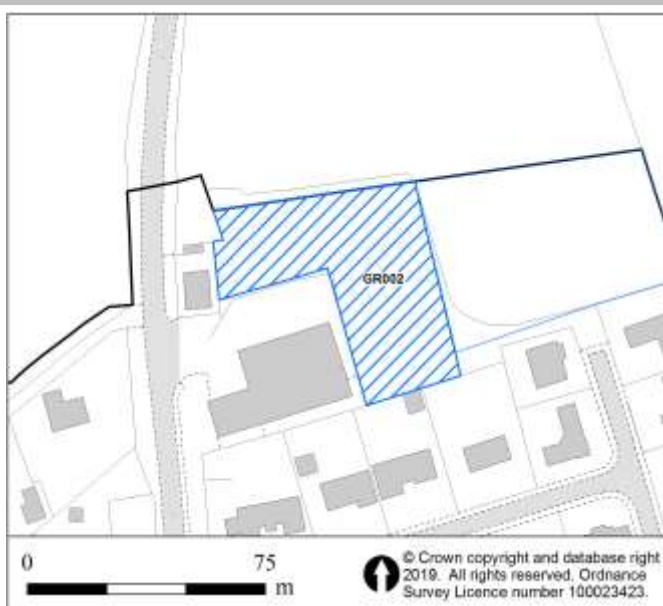
Settlement: Greenlaw

Area (ha): 0.4

Availability: Beyond Five Years

Serviced: Not Serviced

Constraints: Ownership



GR002

Site Name: Duns Road Industrial Estate 1

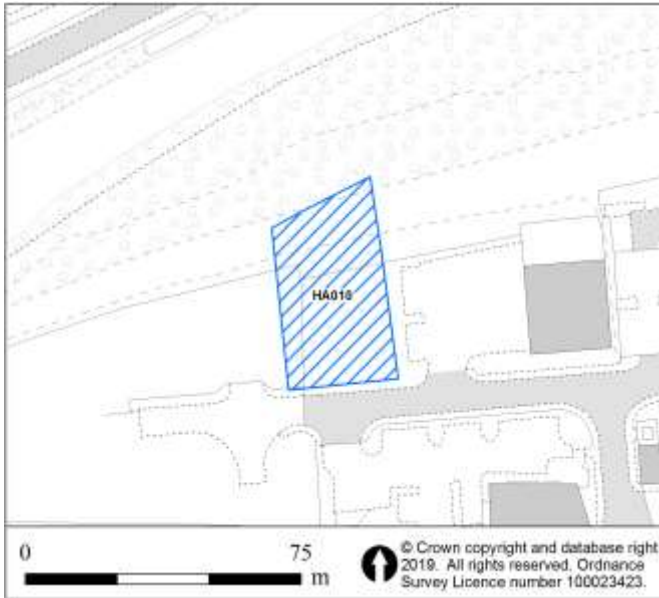
Settlement: Greenlaw

Area (ha): 0.3

Availability: One to Five Years

Serviced: Partially Serviced

Constraints: Ownership



HA010

Site Name: Weensland

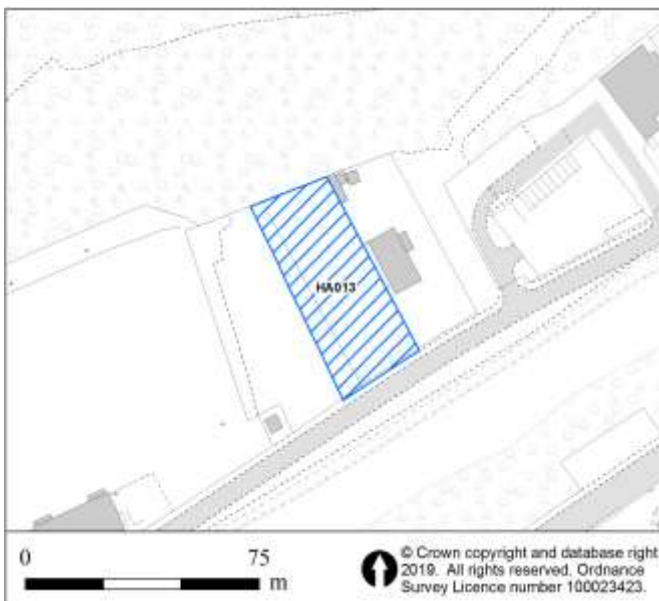
Settlement: Hawick

Area (ha): 0.1

Availability: One to Five Years

Serviced: Partially Serviced

Constraints: Physical



HA013

Site Name: Land West Of Longhorn Hardware

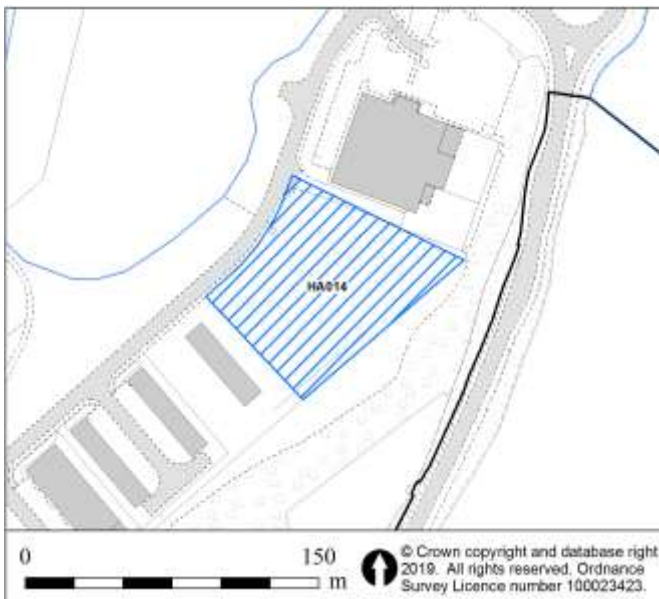
Settlement: Hawick

Area (ha): 0.2

Availability: Under Construction

Serviced: Serviced

Constraints: None



HA014

Site Name: Galalaw, zEL60

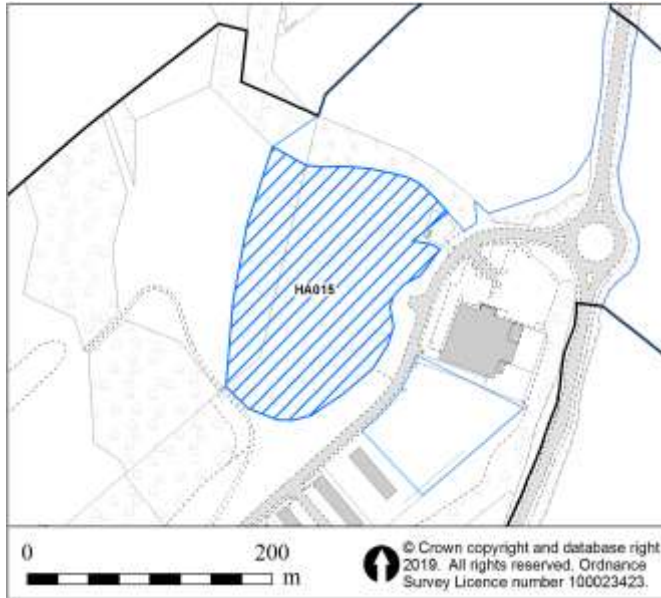
Settlement: Hawick

Area (ha): 0.7

Availability: Immediate

Serviced: Serviced

Constraints: None



HA015

Site Name: Gala Law West

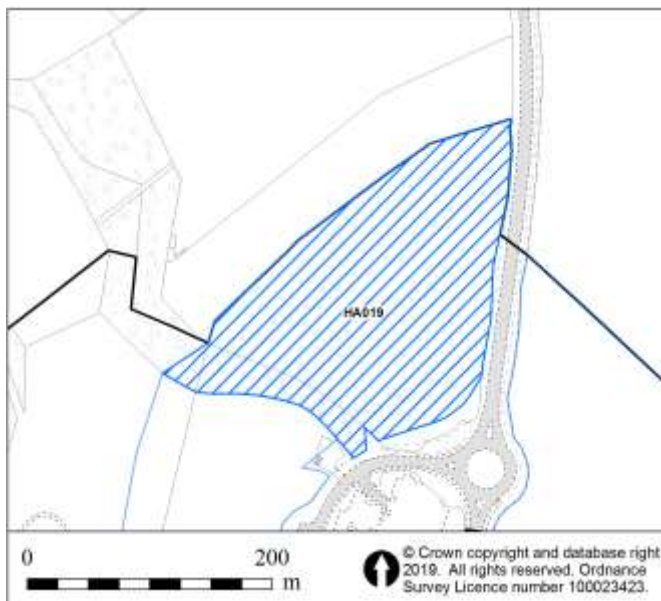
Settlement: Hawick

Area (ha): 2.6

Availability: One to Five Years

Serviced: Partially Serviced

Constraints: Marketability



HA019

Site Name: Gala Law North

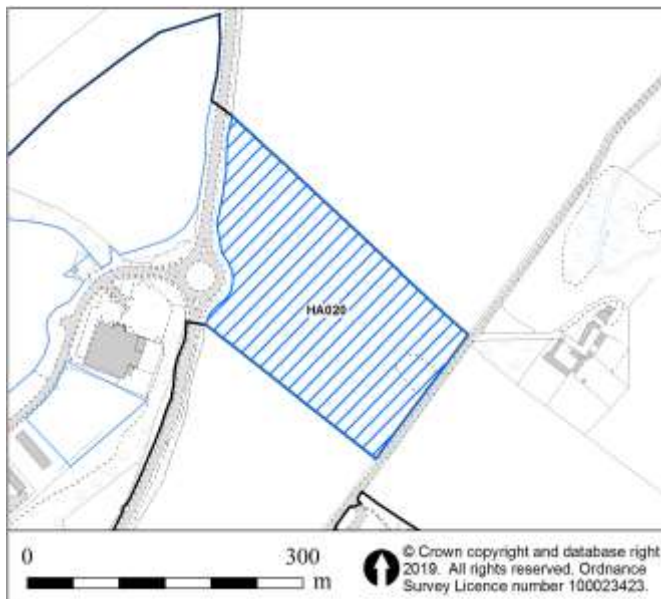
Settlement: Hawick

Area (ha): 4.0

Availability: One to Five Years

Serviced: Not Serviced

Constraints: Marketability



HA020

Site Name: North West Burnfoot

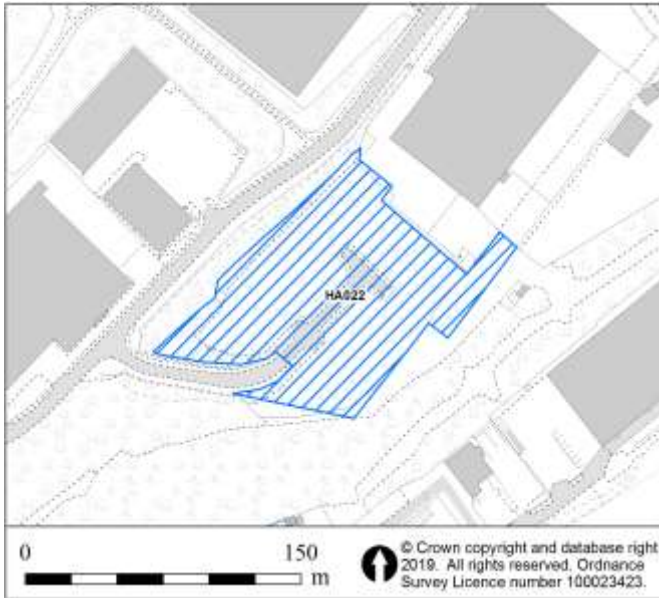
Settlement: Hawick

Area (ha): 5.0

Availability: Beyond Five Years

Serviced: Not Serviced

Constraints: Marketability



HA022

Site Name: Burnfoot Industrial Estate, Central

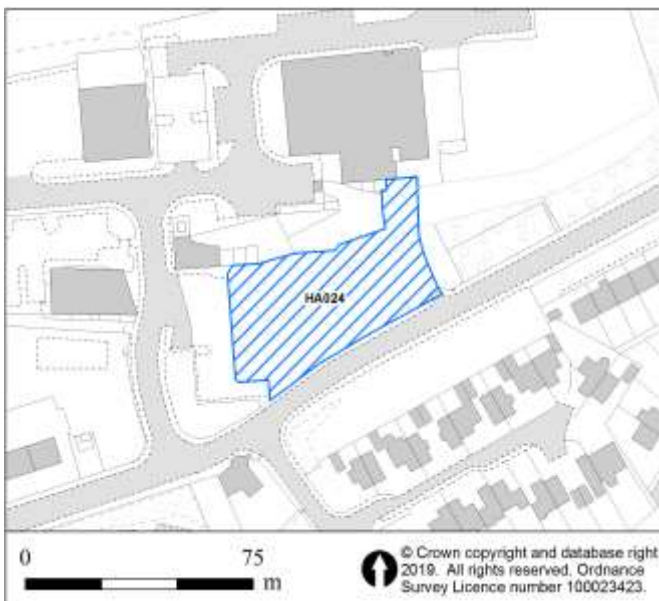
Settlement: Hawick

Area (ha): 1.2

Availability: Immediate

Serviced: Serviced

Constraints: None



HA024

Site Name: Weensland South

Settlement: Hawick

Area (ha): 0.2

Availability: One to Five Years

Serviced: Partially Serviced

Constraints: Physical
Infrastructure



IN002

Site Name: Traquair Road East

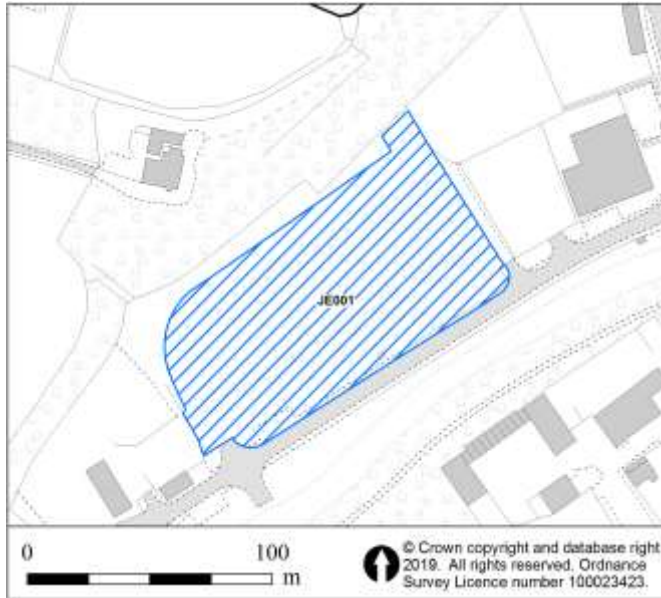
Settlement: Innerleithen

Area (ha): 0.4

Availability: Immediate

Serviced: Partially Serviced

Constraints: None



JE001

Site Name: Bankend South

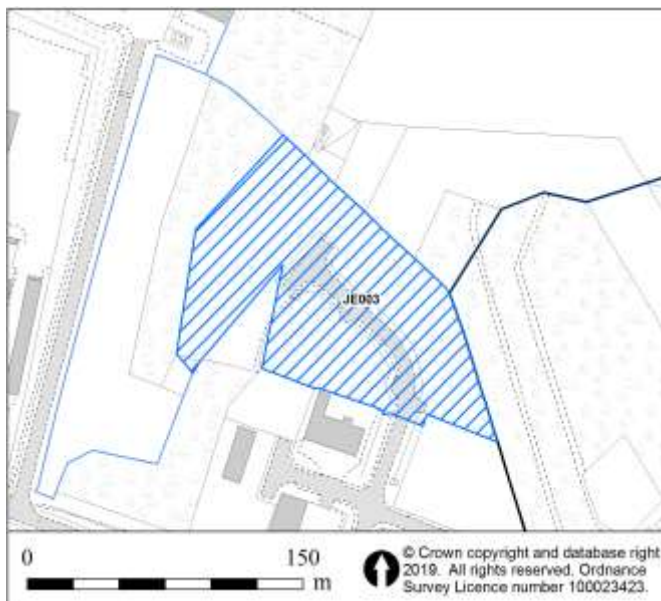
Settlement: Jedburgh

Area (ha): 1.0

Availability: One to Five Years

Serviced: Serviced

Constraints: Ownership
Contamination



JE003

Site Name: Land North of Industrial Estate

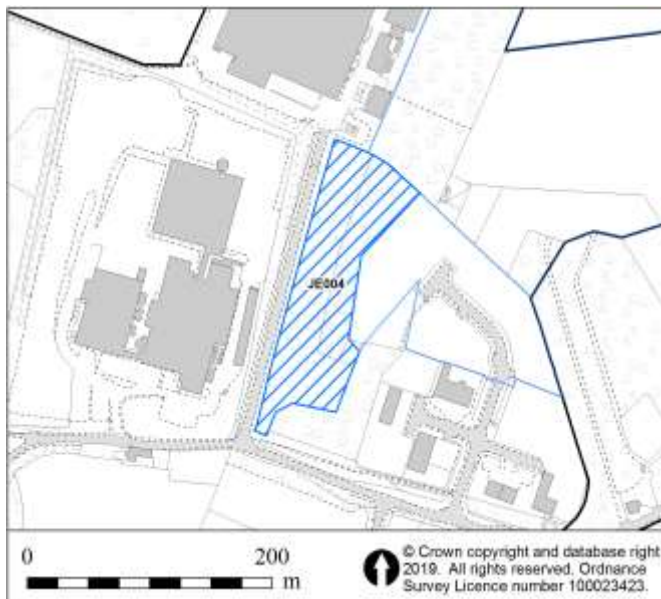
Settlement: Jedburgh

Area (ha): 1.4

Availability: Immediate

Serviced: Serviced

Constraints: None



JE004

Site Name: Western Part of BJEDB001

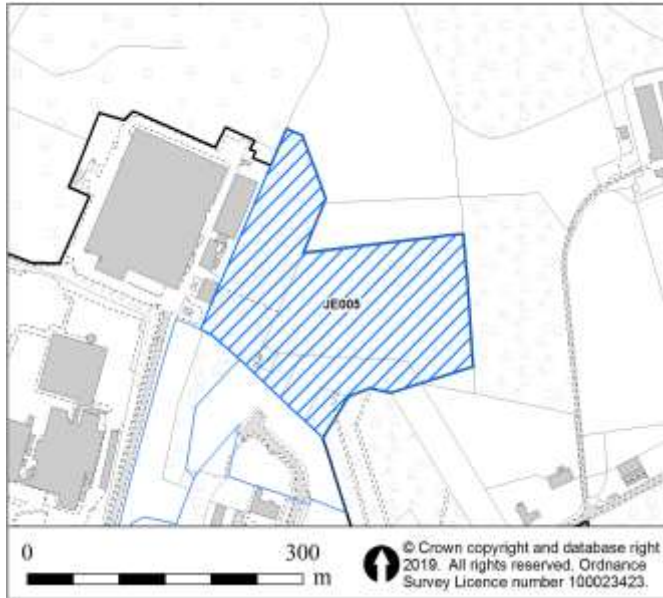
Settlement: Jedburgh

Area (ha): 1.3

Availability: Beyond Five Years

Serviced: Partially Serviced

Constraints: Infrastructure



JE005

Site Name: Northern Part of BJEDB001

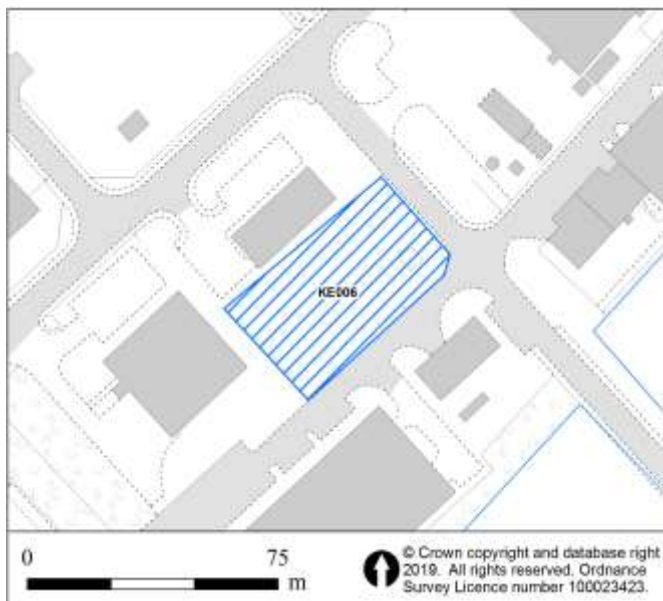
Settlement: Jedburgh

Area (ha): 4.9

Availability: One to Five Years

Serviced: Not Serviced

Constraints: Ownership



KE006

Site Name: Part of Pinnaclehill/Spylaw Road VI

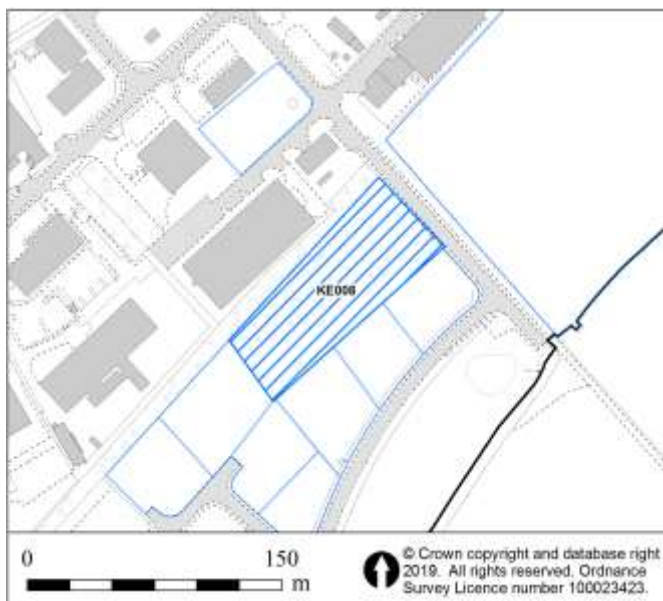
Settlement: Kelso

Area (ha): 0.2

Availability: Immediate

Serviced: Serviced

Constraints: None



KE008

Site Name: South Pinnaclehill

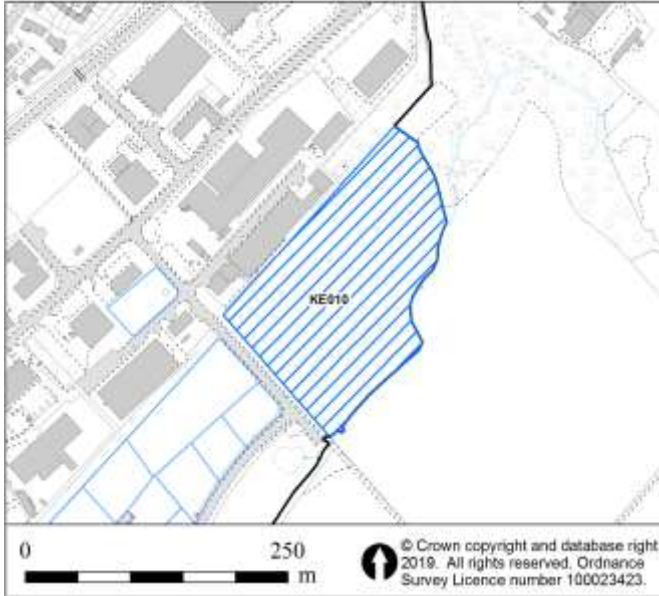
Settlement: Kelso

Area (ha): 0.7

Availability: Immediate

Serviced: Serviced

Constraints: None



KE010

Site Name: Wooden Linn

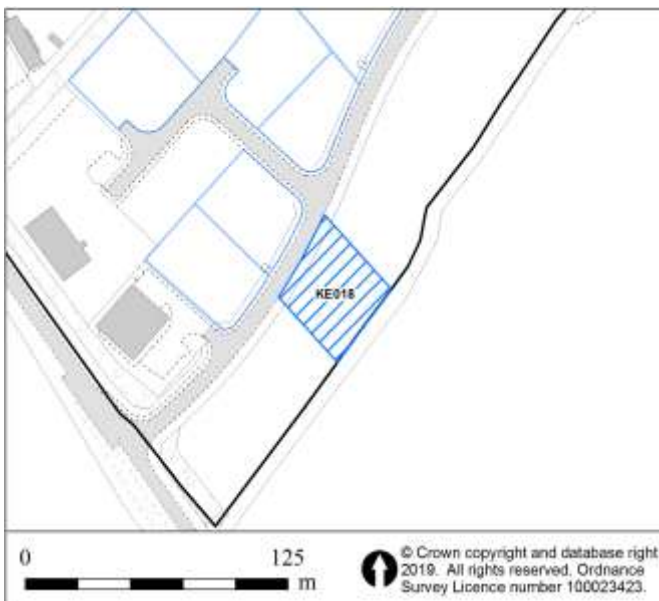
Settlement: Kelso

Area (ha): 3.2

Availability: One to Five Years

Serviced: Not Serviced

Constraints: None



KE018

Site Name: South Pinnaclehill - Plot 14

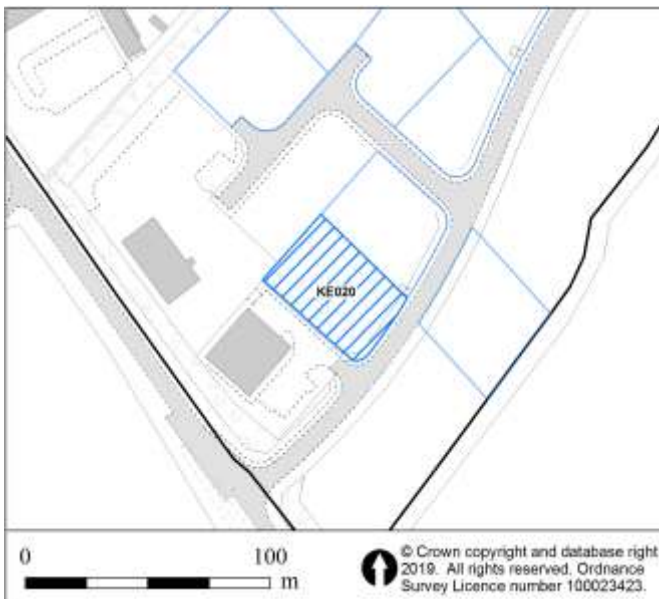
Settlement: Kelso

Area (ha): 0.2

Availability: Immediate

Serviced: Serviced

Constraints:



KE020

Site Name: South Pinnaclehill - Plot 12

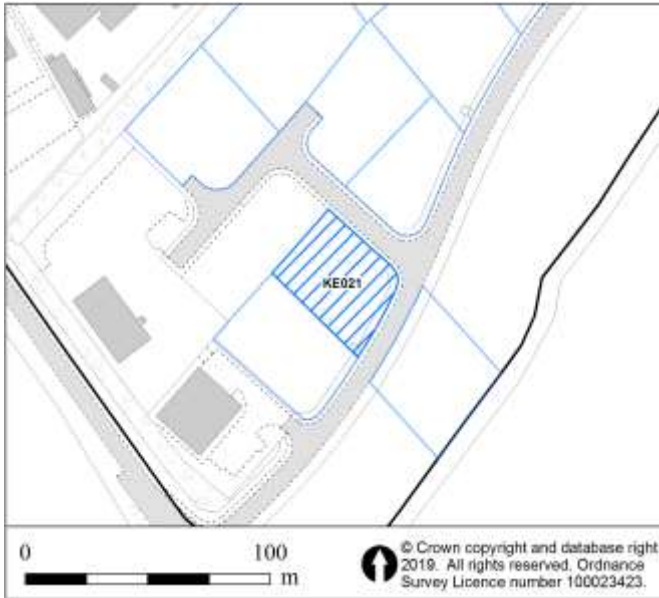
Settlement: Kelso

Area (ha): 0.2

Availability: Immediate

Serviced: Serviced

Constraints: None



KE021

Site Name: South Pinnaclehill - Plot 13

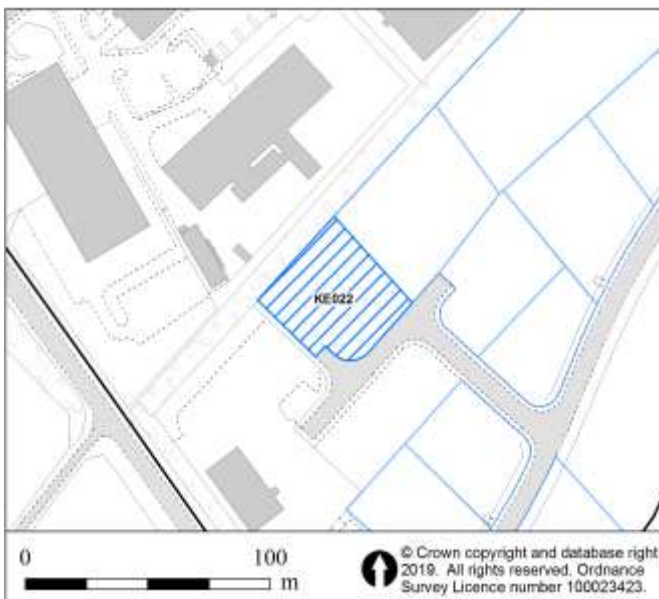
Settlement: Kelso

Area (ha): 0.2

Availability: Immediate

Serviced: Serviced

Constraints: None



KE022

Site Name: South Pinnaclehill - Plot 10

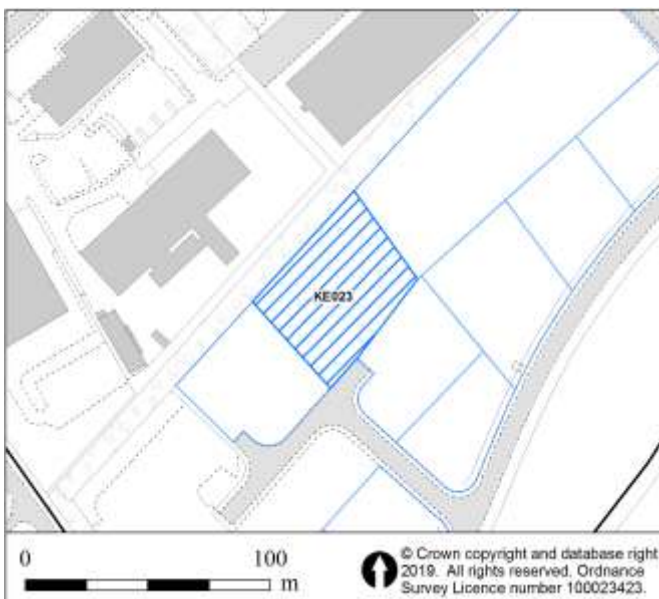
Settlement: Kelso

Area (ha): 0.2

Availability: Immediate

Serviced: Serviced

Constraints: None



KE023

Site Name: South Pinnaclehill - Plot 1

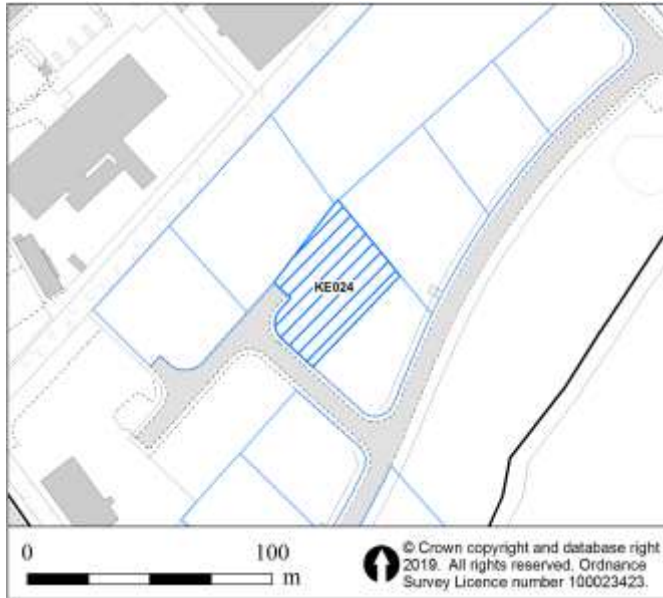
Settlement: Kelso

Area (ha): 0.3

Availability: Immediate

Serviced: Serviced

Constraints: None



KE024

Site Name: South Pinnaclehill - Plot 2

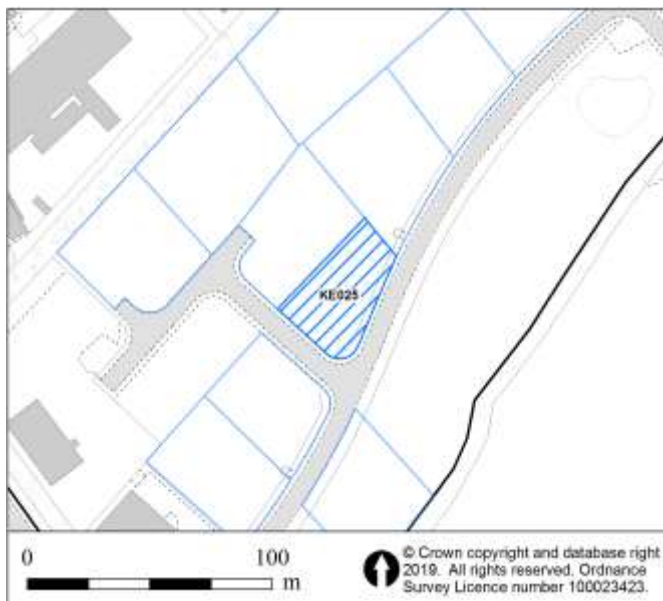
Settlement: Kelso

Area (ha): 0.2

Availability: Immediate

Serviced: Serviced

Constraints: None



KE025

Site Name: South Pinnaclehill - Plot 3

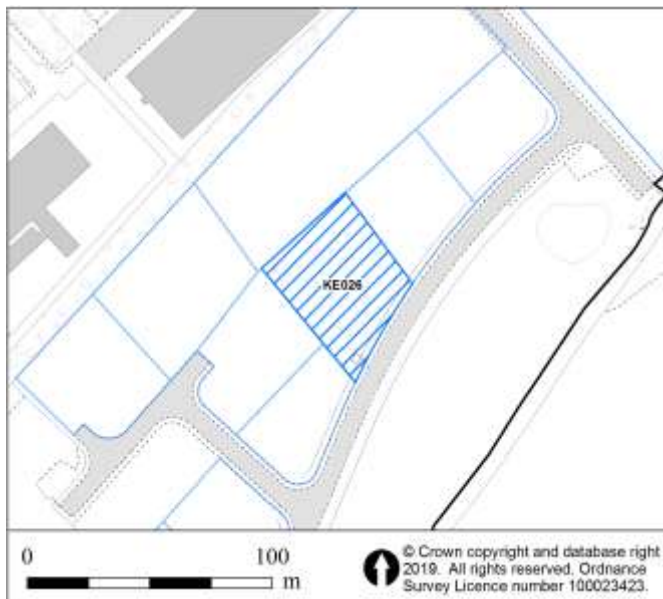
Settlement: Kelso

Area (ha): 0.1

Availability: Immediate

Serviced: Serviced

Constraints: None



KE026

Site Name: South Pinnaclehill - Plot 4

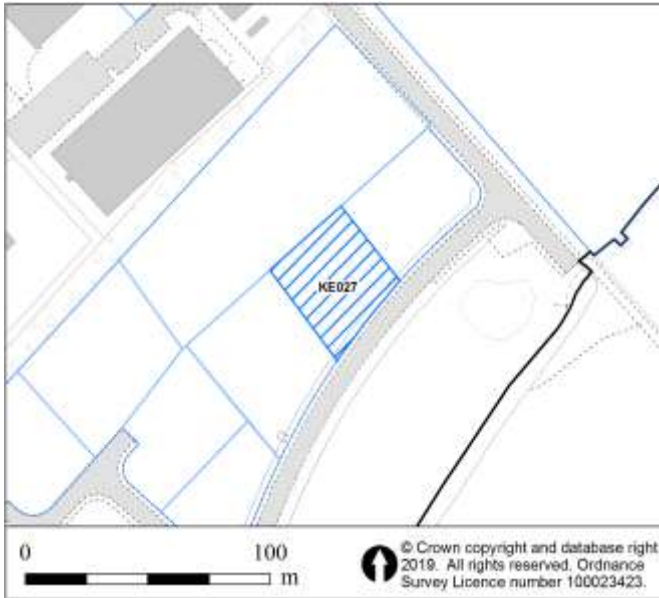
Settlement: Kelso

Area (ha): 0.2

Availability: Immediate

Serviced: Serviced

Constraints: None



KE027

Site Name: South Pinnaclehill - Plot 5

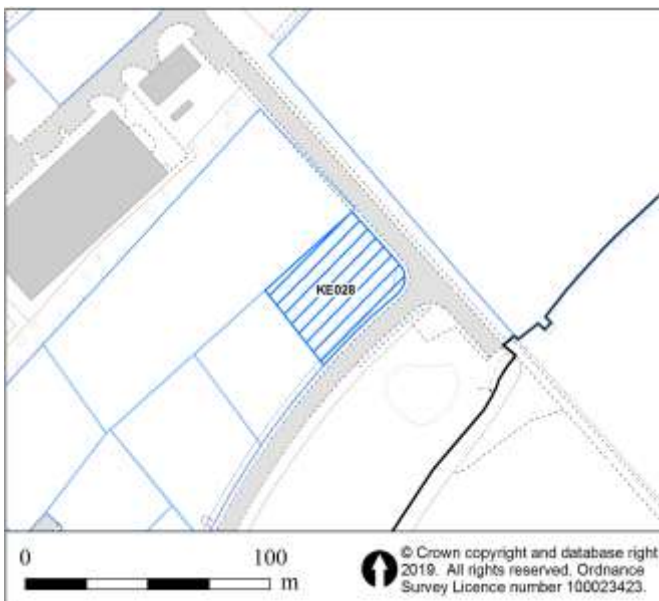
Settlement: Kelso

Area (ha): 0.2

Availability: Immediate

Serviced: Serviced

Constraints: None



KE028

Site Name: South Pinnaclehill - Plot 6

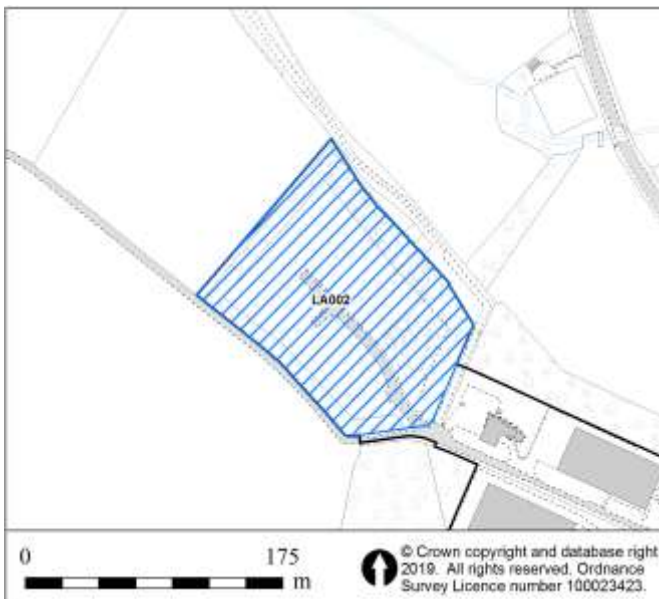
Settlement: Kelso

Area (ha): 0.2

Availability: Immediate

Serviced: Serviced

Constraints: None



LA002

Site Name: North Lauder Industrial Estate

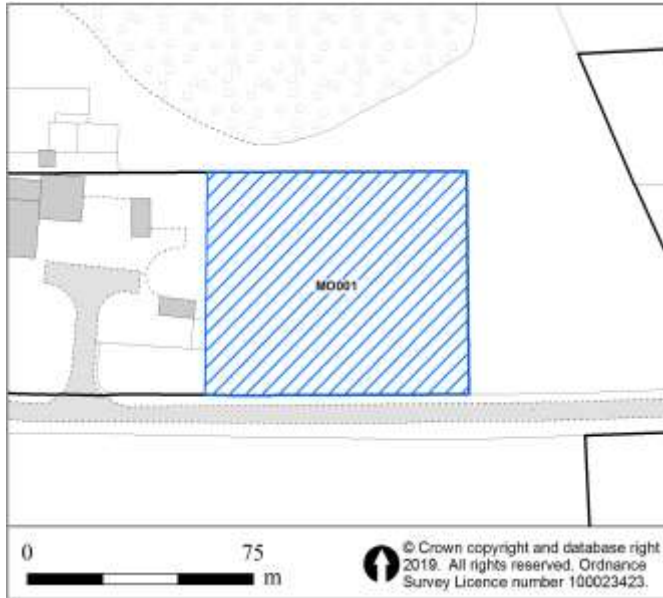
Settlement: Lauder

Area (ha): 2.0

Availability: Immediate

Serviced: Serviced

Constraints: None



MO001

Site Name: Extension to Croft Industrial Park

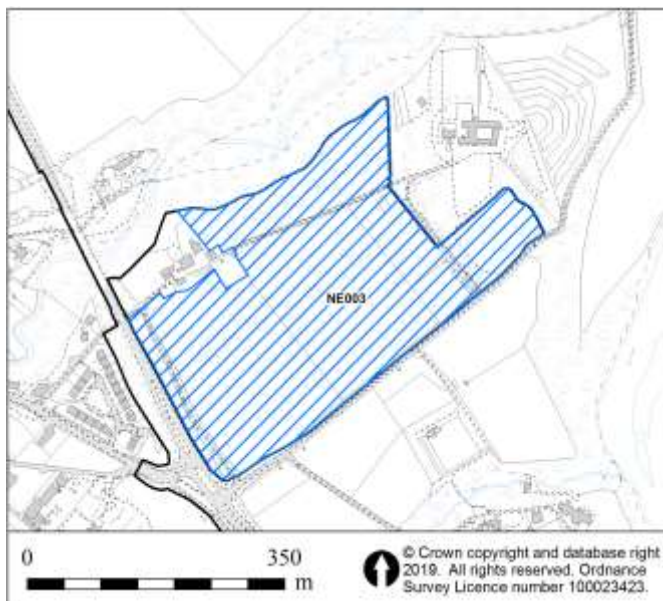
Settlement: Morebattle

Area (ha): 0.6

Availability: One to Five Years

Serviced: Not Serviced

Constraints: Ownership



NE003

Site Name: Tweed Horizons Expansion

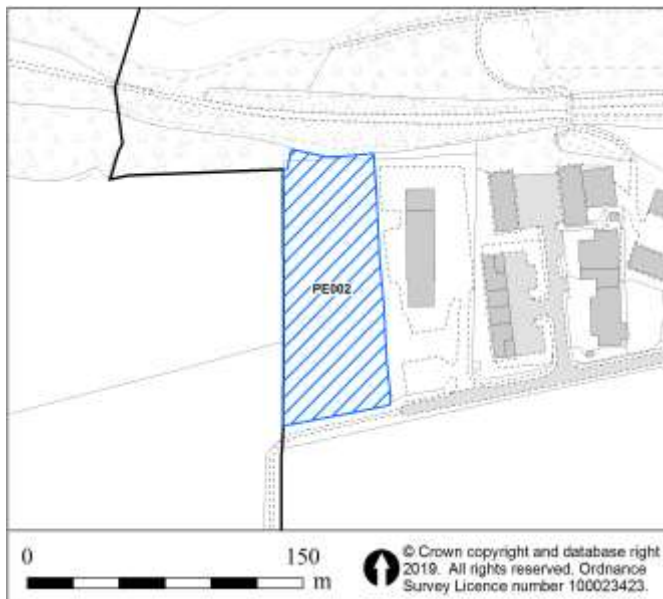
Settlement: Newtown St Boswells

Area (ha): 12.8

Availability: One to Five Years

Serviced: Partially Serviced

Constraints: Ownership
Infrastructure



PE002

Site Name: South Park

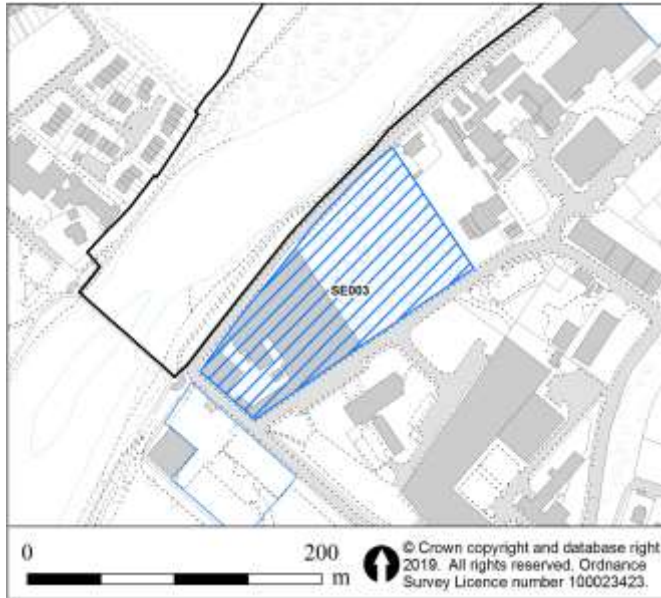
Settlement: Peebles

Area (ha): 0.7

Availability: One to Five Years

Serviced: Not Serviced

Constraints: Ownership
Infrastructure



SE003

Site Name: Riverside 1

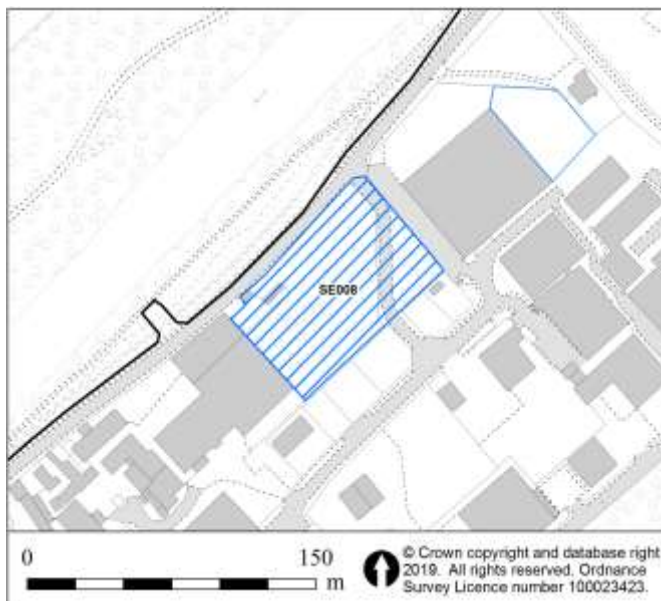
Settlement: Selkirk

Area (ha): 1.4

Availability: One to Five Years

Serviced: Partially Serviced

Constraints: Physical
Contamination



SE008

Site Name: Riverside 2

Settlement: Selkirk

Area (ha): 0.6

Availability: One to Five Years

Serviced: Partially Serviced

Constraints: NonePhysical



SE014

Site Name: Tweed Mill Site (undeveloped part)

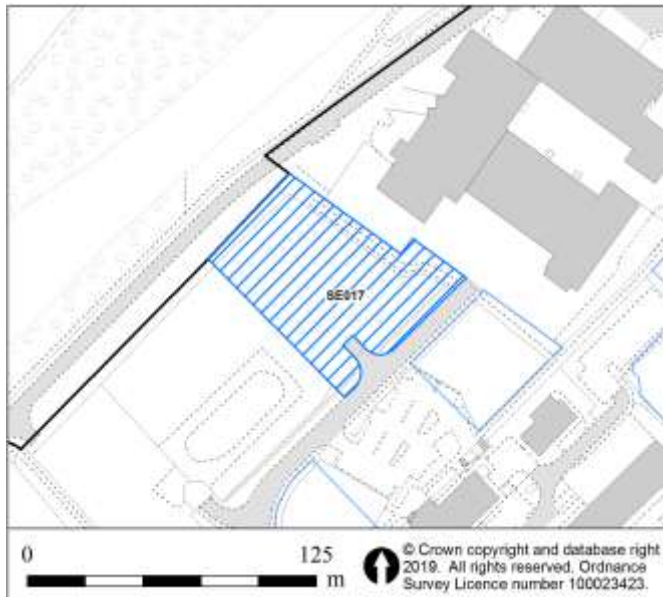
Settlement: Selkirk

Area (ha): 0.1

Availability: Immediate

Serviced: Partially Serviced

Constraints: Physical
Ownership



SE017

Site Name: Riverside 5 - Former playing field

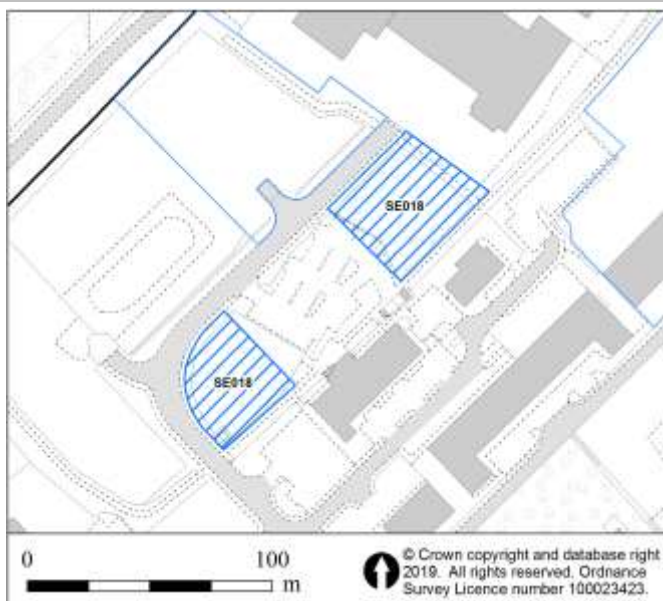
Settlement: Selkirk

Area (ha): 0.5

Availability: Immediate

Serviced: Serviced

Constraints:



SE018

Site Name: Land North West of the Weaving Shed

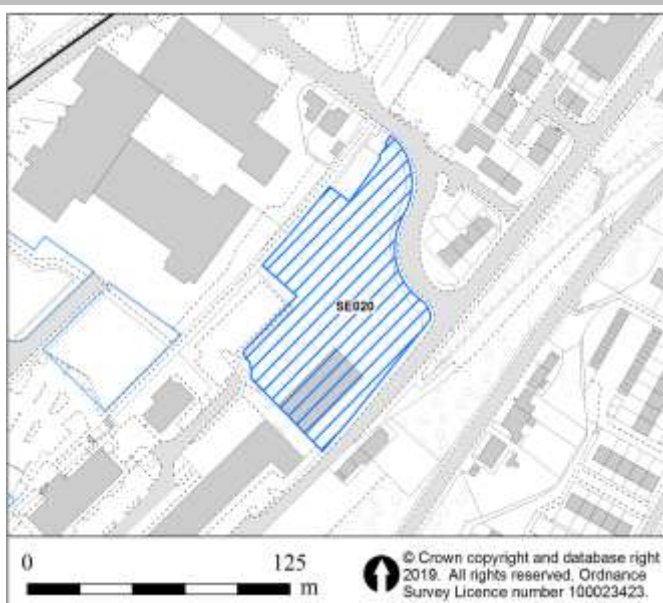
Settlement: Selkirk

Area (ha): 0.3

Availability: Immediate

Serviced: Serviced

Constraints: Physical



SE020

Site Name: Riverside 6 - North of the Yarn Store

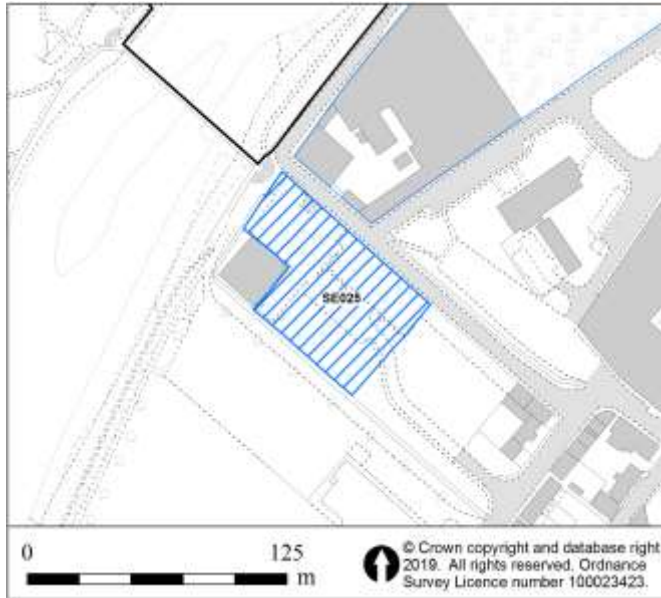
Settlement: Selkirk

Area (ha): 0.7

Availability: Immediate

Serviced: Partially Serviced

Constraints:



SE025

Site Name: Bridgehaugh

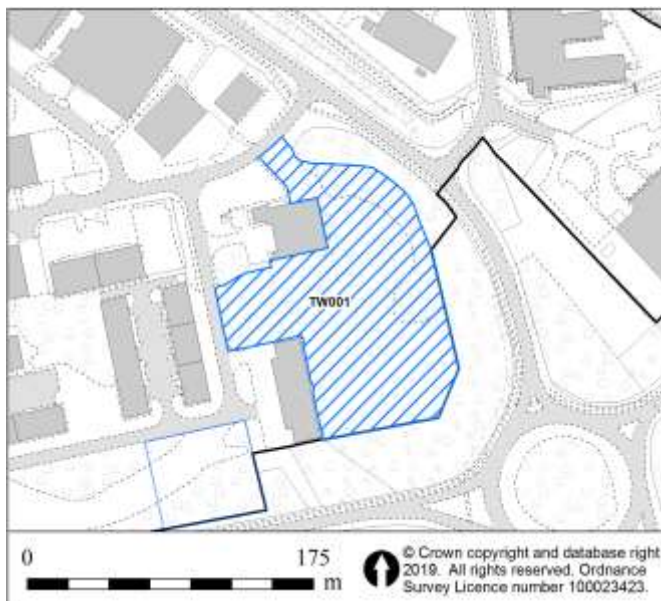
Settlement: Selkirk

Area (ha): 0.5

Availability: One to Five Years

Serviced: Partially Serviced

Constraints: Physical



TW001

Site Name: Tweedbank Industrial Estate 1

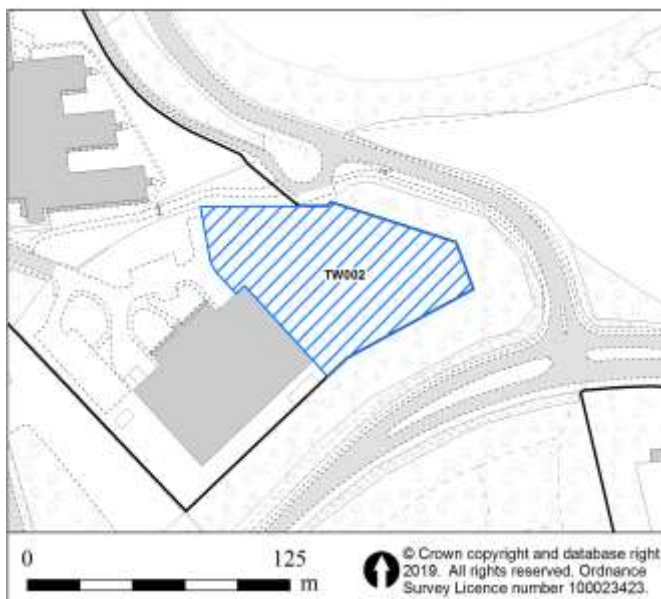
Settlement: Tweedbank

Area (ha): 1.5

Availability: Immediate

Serviced: Partially Serviced

Constraints: None



TW002

Site Name: Tweedside Park - Beside Barbour

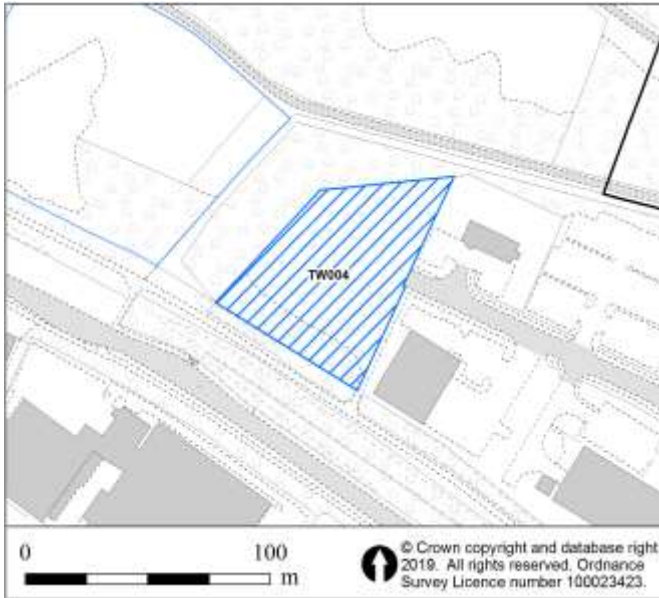
Settlement: Tweedbank

Area (ha): 0.6

Availability: One to Five Years

Serviced: Partially Serviced

Constraints: None



TW004

Site Name: Tweedside Park - Scottish Borders Council

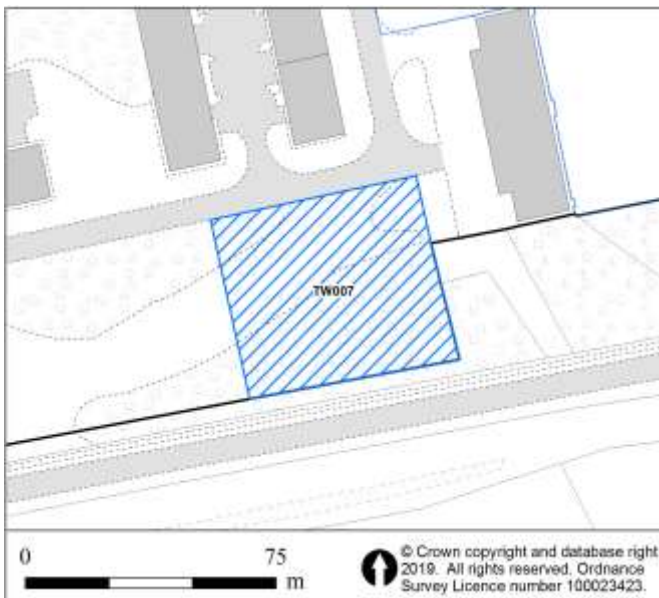
Settlement: Tweedbank

Area (ha): 0.4

Availability: Immediate

Serviced: Serviced

Constraints: None



TW007

Site Name: Site north of A6091

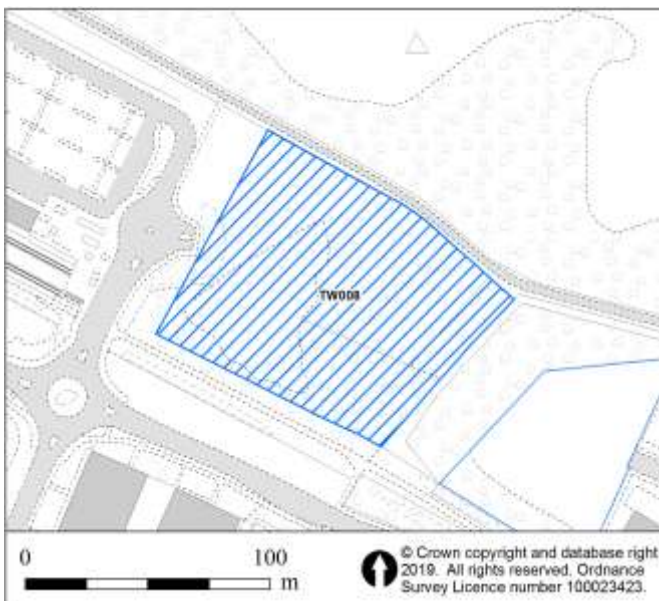
Settlement: Tweedbank

Area (ha): 0.3

Availability: One to Five Years

Serviced: Partially Serviced

Constraints: Physical



TW008

Site Name: Site east of railway terminal

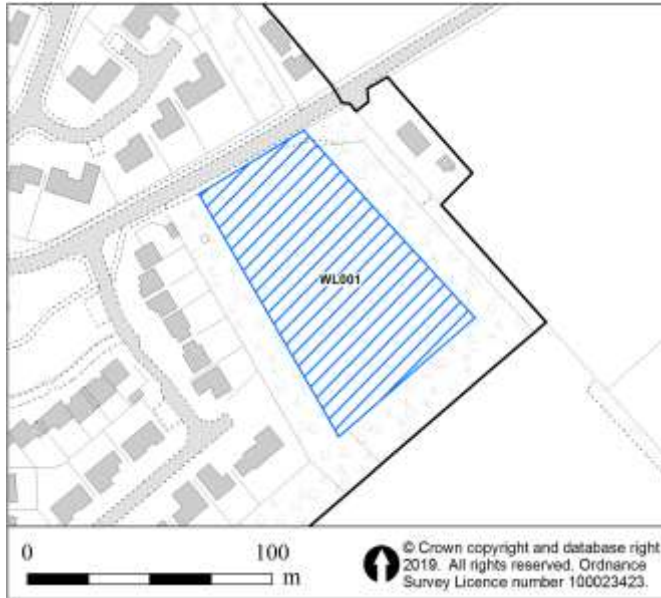
Settlement: Tweedbank

Area (ha): 1.0

Availability: Immediate

Serviced: Partially Serviced

Constraints: None



WL001

Site Name: Deanfoot Road Employment Land

Settlement: West Linton

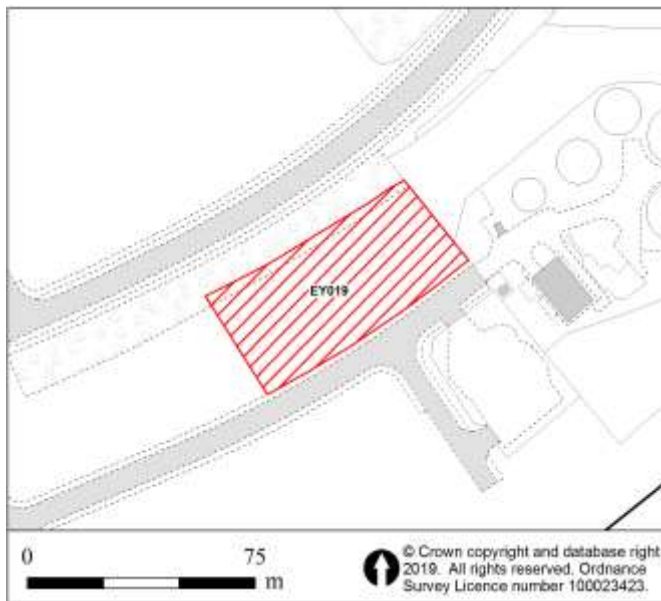
Area (ha): 0.7

Availability: One to Five Years

Serviced: Not Serviced

Constraints: Ownership

Appendix 4: Sites Taken Up (2019)

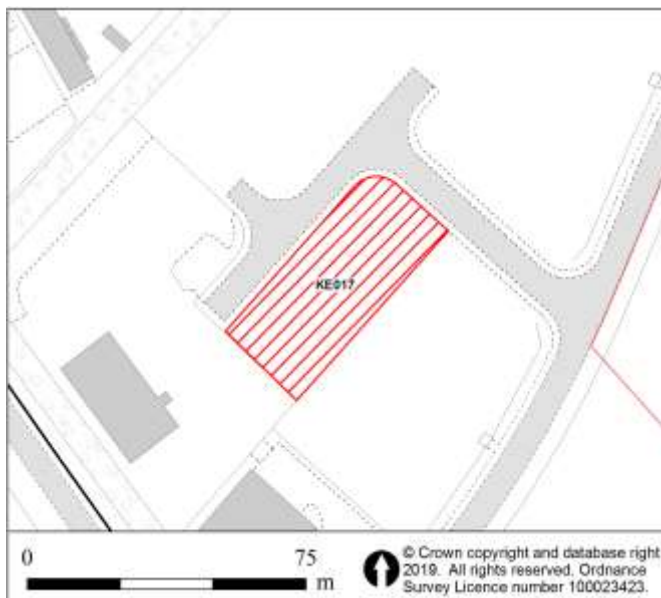


EY019

SiteName: Gunsgreen Industrial Estate 3

Settlement: Eyemouth

Area (ha): 0.3

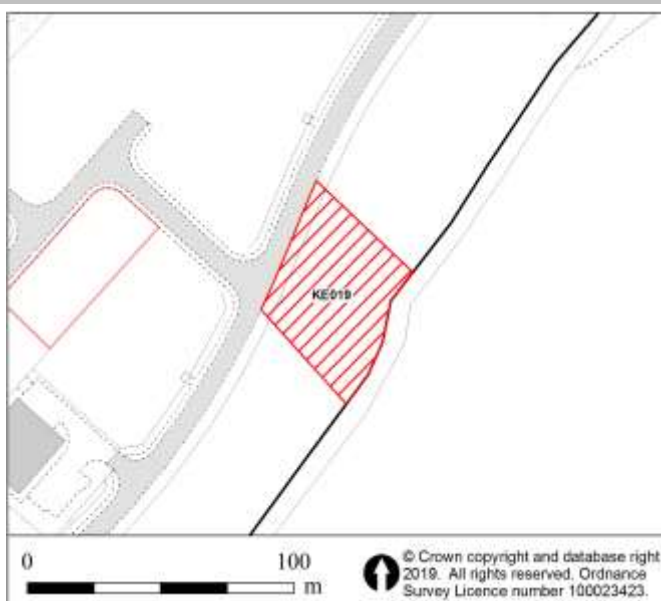


KE017

SiteName: South Pinnaclehill - Plot 11

Settlement: Kelso

Area (ha): 0.2



KE019

SiteName: South Pinnaclehill - Plot 7

Settlement: Kelso

Area (ha): 0.2